PixSell 3

iPad & iPhone product catalogue
and sales order app

PX PixSell

What's new in version 3.12

aspin

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1 UPDATES

1.1 "Collection Overview" in the Catalogue and Product List

In the Collections filter, there is a new "Collection Overview" option which summarises all the global collections with thumbnails. The thumbnails can be tapped to view all products within that collection. Products not included in any of the displayed collections will be shown as normal size product images after the collection thumbnails. Any searching or filtering of the Catalogue will display a collection if any of the products in that collection are included in the results.
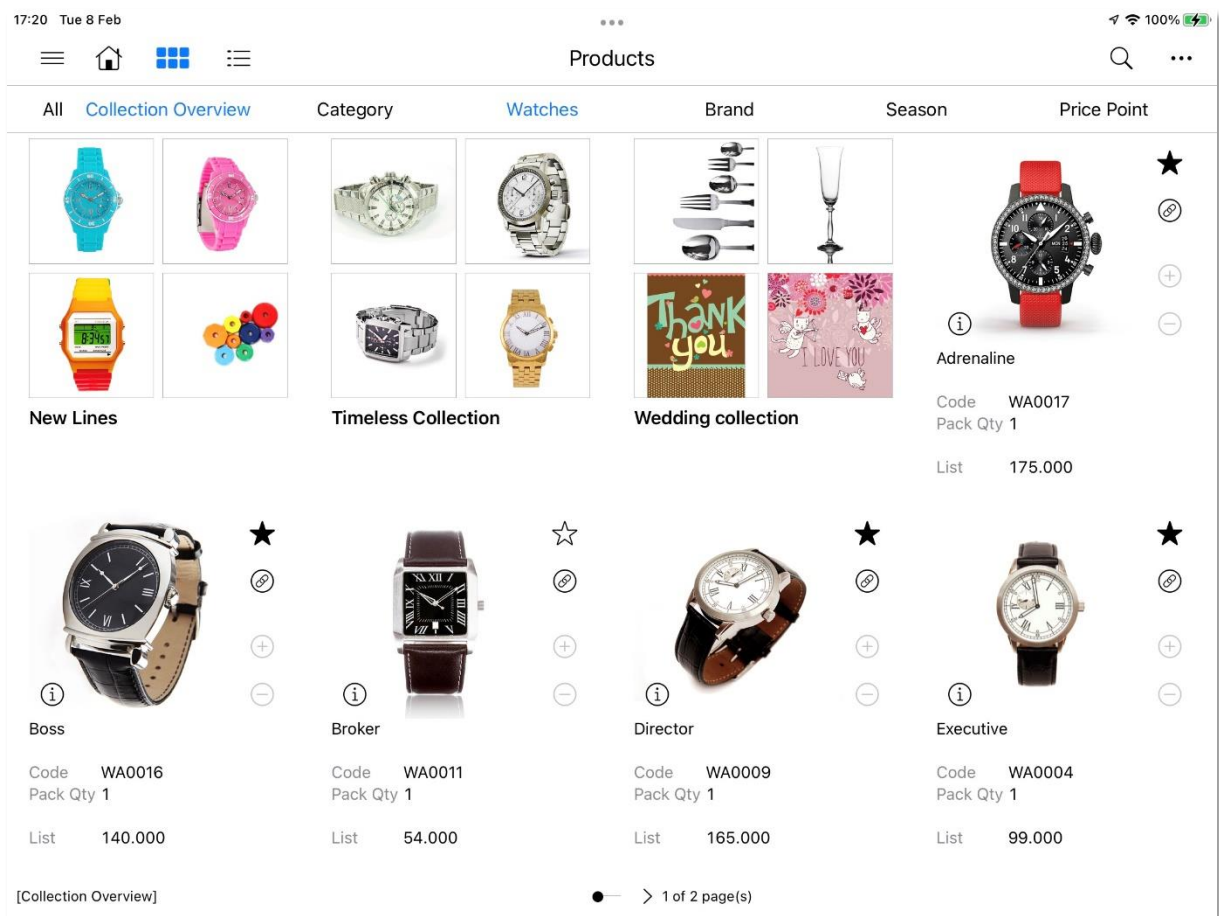
Description	Comment
Type	New feature
Other data	No further data is required
Deployment	This feature is available to everyone

1.2 Ability to request Catalogue images via email

The action menu at the top right of the Catalogue and Product List can be configured with a "Request Catalogue Images" option, which will be enabled when some filters have been selected. Pressing this option then allows you to request that the images of the resulting products be emailed to the customer's email address or another email address of your choosing.
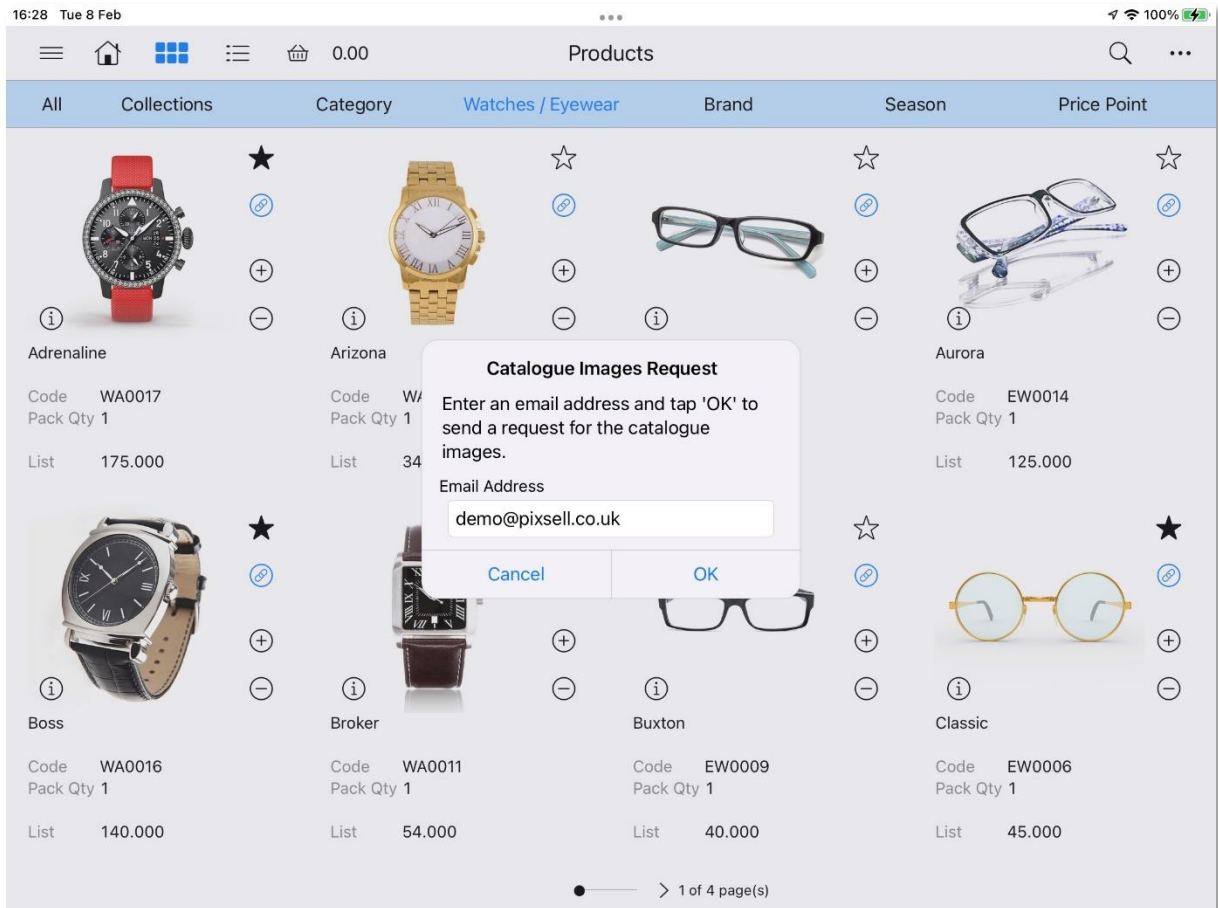
Description	Comment
Type	New feature
Other data	No further data is required
Deployment	This feature requires a small change to your configuration

1.3 Improvements to the "Add to Order" functionality with simultaneous open orders

In the Out Tray, when simultaneous orders are in progress, the selected order's lines can be added to another open order of your choice using the "Add To Selected Orders" option from the action menu.
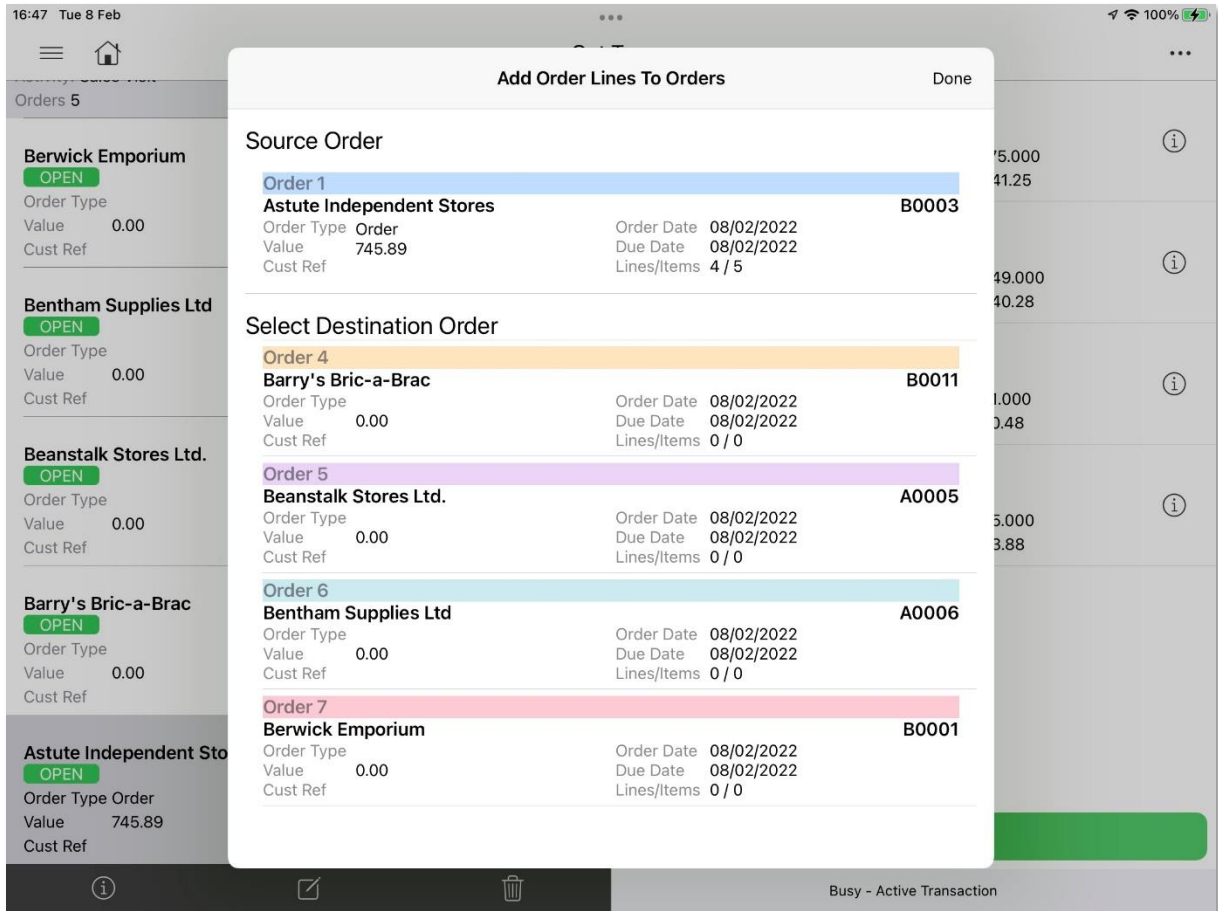
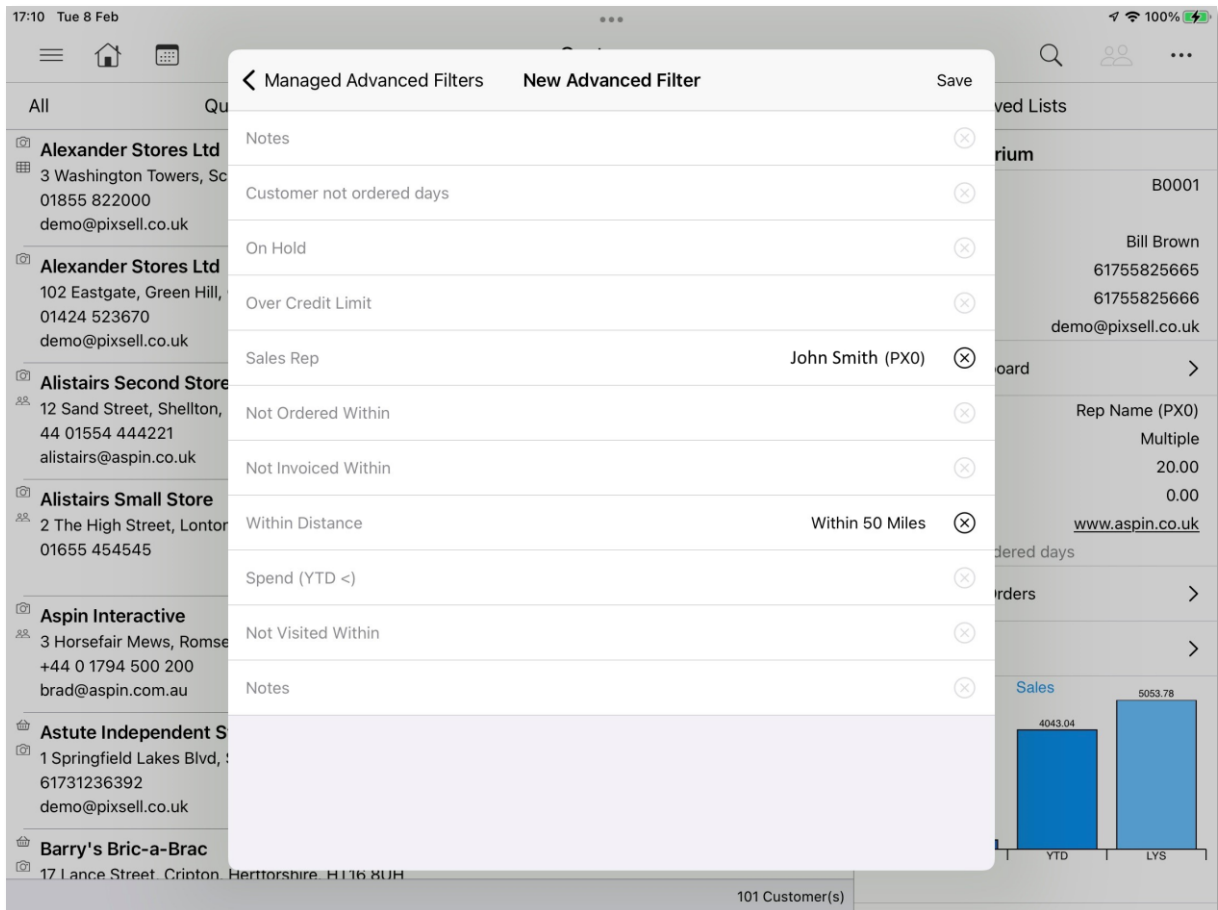| Description	Comment
Type	Improvement to existing feature
Other data	No further data is required
Deployment	This feature is available to everyone

1.4   New "Sales Rep" filter in the Customers' Advanced Filters

If your configuration already allows you to change the Customers' Quick Filters by Sales Rep, you will now also be able to set a "Sales Rep" filter in the Advanced Filters, so that you can create a custom set of filters. For example you could see a rep's customers who have not ordered within the last three months, or a rep's customers within 50 miles.
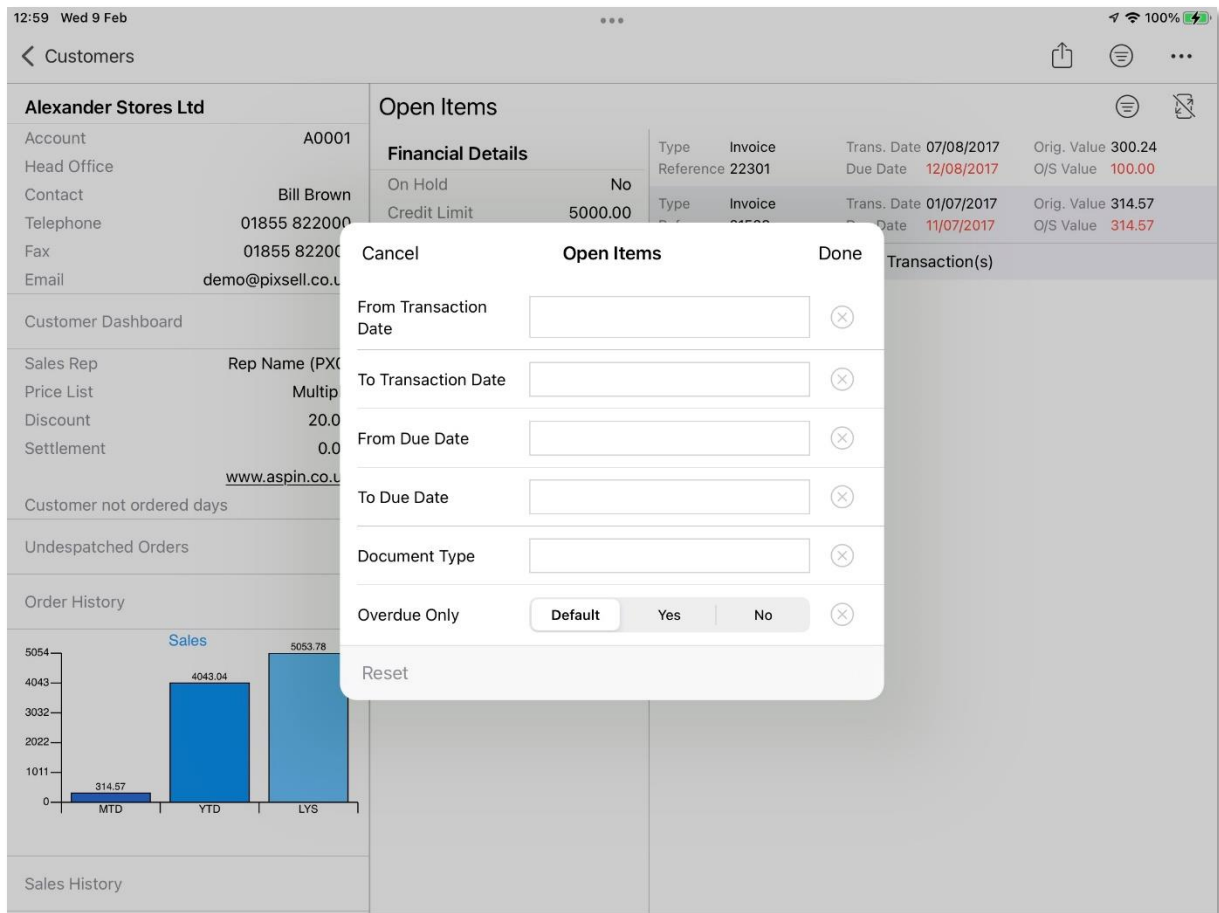

Description	Comment
Type	Improvement to existing feature
Other data	No further data is required
Deployment	This feature might require a small change to your configuration

1.5 Enhancements to the Open Items customer report

The following enhancements have been made to this report:

-If an invoice is overdue then the O/S Value and Due Date will be displayed in red.

-A new filter option has been added to only display overdue items.

-The "Financial Details" panel can now display the total amount overdue as calculated from the customer's history.

Description	Comment
Type	Enhancement
Other data	No further data is required
Deployment	This is available to everyone

1.6   Ability to show a product's Last Purchase information using order/invoice history

The latest order or invoice entry for a customer/product combination can now be used to display a product's Last Purchase Price, Quantity, Discount and Date when placing an order. Previously this feature was only available when providing type 6 pricing records.
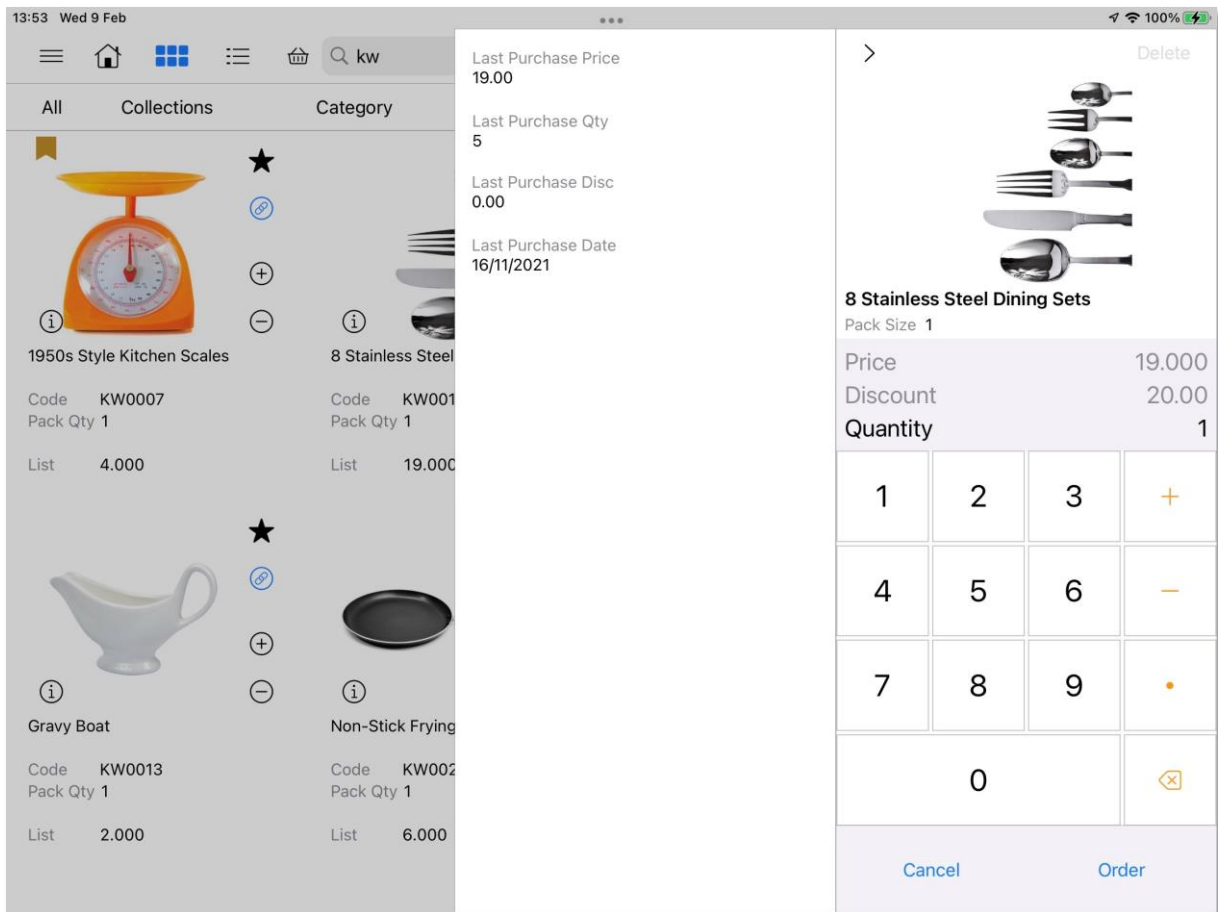
Description	Comment
Type	Enhancement to existing feature
Other data	Requires order or invoice history
Deployment	This would require a small change to your configuration

1.7   Other Improvements

- The Catalogue's action menu has been tidied up by putting Product Tagging in its own section.
- A new system of auto-capitalisation has been implemented so that specific fields are in the appropriate case by default. For example the delivery address' name and address fields will be title case.
- The "Enable Fast Lines" option which allows to skip the keypad when scanning barcodes using a Bluetooth scanner now also applies to scanning barcodes using the device's camera.
- A warning has been added when a manual price entered matches the expected customer price. The user can "Apply" the entered price, or "Cancel" to return to the keypad and enter a different price. This warning can be turned off if needed.
- When validating a form's inputs during closing, any question with a default value defined but no answer populated will now be populated with the default value.

1.8   Bug Fixes

- Prices of 0 and Discounts of 100 were sometimes being incorrectly disallowed.
- Manual Price and Discount changes could sometimes be incorrectly allowed.
- When adding a line to an order and changing the discount, the Net Price which can be displayed on the left of the keypad was not being automatically refreshed.
- When swiping left to delete missed Activities, although they were successfully deleted, they were still showing in the list of Activities.
- Resolved issues when scanning invalid barcodes.
- One of the generic dropdown fields on the order details was not working as expected.
- Some items in the app could not be translated.
- Fixed an issue with the buttons in the search toolbar.
- A field in the O/S Products report was missing.
- Keypad sometimes said "Update" instead of "Order" even when a product was not already on the order.
- Barcodes were not printed correctly when using some Konica Minolta printers.
- "Contact" was missing from the list of searchable Customer fields.
- The display of multiple product images in the Product Details panel was incomplete.

2 UPDATE HISTORY

Summary of features and changes included in recent PixSell 3 releases:

Version	Release date	Summary
1.029	November 2021	-Display an order's 'Running Total' on the Order and Catalogue screens -New 'Fast Lines' mode to bypass the keypad when using a barcode scanner -Ability to set-up 'Quick Orders' which automatically create and close Activities -Ability to present a list of 'Suggested Products' at the end of an order -Option to restrict the Filter lists by the Catalogue search -Ability to customise the maximum number of customers shown on a map -Improvements to the SkooCloud sync process and Media Summary screen -Enhancements to the Customer's Advanced Filters -New background for the Activity module -Progress indicator when tagging or un-tagging the current view in the Catalogue -Option to set some fields to adhere to the iPad's 'Auto-Capitalisation' setting -Search and Sorting Options available from the action menu -Improvements to the presentation screen for iPads with narrower aspect ratio -Option to only display Promotions if something on the order affects qualification -Bug fixes and other improvements
1.028	September 2021	-Ability to replace the fields above the order keypad -Sharing of Local Templates -Enhancements to pricing on Local Templates -New 'Sales Rep' Shared Filter -Change to the calculation of Activity duration -Bug fixes and improvements
1.027	August 2021	-Improved Back Order report for customers using Stock Locations -Additional Catalogue and Product List replacement fields -More fields can be configured to appear in a new prospect email body -Stock availability warning levels by Order Type

3 BEFORE YOU UPGRADE

3.1 Note to PixSell 3 administrators

Whilst we make every effort to thoroughly test each new release, there is always scope that upgrading without testing may have an adverse impact on your business processes.

Our advice is that you review this version before instructing users to upgrade. This will ensure minimal interruption to your PixSell 3 services.

3.2 Testing advice & best practice

i)   Please disable the automatic update of Apps from the App Store on all devices using the PixSell 3 application in a live environment.

ii)   We would recommend that any new release is thoroughly tested before rolling out all devices by processing examples transactions that confirm to your most common workflows – for example:

Upgrade a single device and process a transaction that applies:

- Line discounts
- Order discounts
- Suggested orders
- Duplicate orders
- Promotions
- Multi-language/Multi-currency variants
- Planned re-orders and In-store counts

If you have any queries, or require any further information, please contact Aspin support.

3.3 Contacting Aspin Management Systems

United Kingdom sales information	sales@aspin.co.uk
Australia and New Zealand sales information	info@aspin.com.au
Technical Information and support	support@aspin.co.uk

By phone (UK)	+44 (0)1794 500200
By phone (Australia)	+61 (0)7 3297 7425

Service Desk (UK)	+44 (0)1794 500205