PixSell 3

iPad & iPhone product catalogue and sales order app



What's new in version 3.13





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1 UPDATES

1.1 Linking documents to products in the Catalogue and Product List

Any file such as a PDF document uploaded to the SkooCloud DAM can be associated to a product in the PIM. Where this has been done, it is now possible to configure PixSell 3 to link directly to these documents from the Catalogue and Product List. For products with documents available, a file icon will be displayed so these can be accessed. It is also possible to add them to the product details list.



Description	Comment
Туре	New feature
Other data	No further data is required
Deployment	This feature requires SkooCloud Plus or above, and a small change to your configuration

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1.2 Option to request a PDF of Catalogue products from the PIM

In the SkooCloud PIM, you can create PDF templates to export a list of products with. Where this has been done, it is now possible to configure the Catalogue's action menu with an option to 'Request Catalogue PDF'. This will display a prompt to choose a PDF template and enter an email address (this will default to the selected customer's address). Once accepted, a request will be made to the PIM to email a PDF which will contain the products filtered in the Catalogue.



Description	Comment
Туре	New feature
Other data	No further data is required
Deployment	This feature requires SkooCloud Plus or above, and a small change to your configuration

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1.3 Ability to add photos against transactions and sync them to SkooCloud

When using the Site Images module, it is now possible to configure the use of transaction based photos alongside it. Image names can be configured for each transaction type (Orders, Credits, Stock Count, Plan-Reorders and New Plans), and then photos can be taken at transaction level against those image slots. When in a transaction header and pressing the camera icon, you will then have the option to go to the Images for the transaction or the Site Images for the customer. When syncing, the photos are saved into the SkooCloud DAM.

☰ 🏠 👪 ☱ 础 183.20	Order		<u> </u>	Finish
Name Alexander Stores Ltd	Scan E	Barcode	Show Images for Order	
Account A0001		Adrenaline WA0017	Show Site Images	
Customer Reference	(a)	Qty 1 Disc 20.00	Price 175.000 Value 140.00	
		Aqua Round V	Vicker Chair	
Order Type Order		GL0005 Qty 1 Disc 20.00	Price 9.000 Value 7.20	
Price List		Aurelia	value 7.20	
Multiple	Ø	EW0023 Qty 1	Price 21.000	
nore	~	Disc 20.00	Value 16.80	
Address Alexander Stores Ltd 3 Washington Towers School Industrial Estate School Meadow London W15 3AW		Baby Sham Gl TW0006 Qty 4 Disc 20.00	Price 6.000 Value 19.20	
Delivery Address	>			
Alexander Stores Ltd 3 Washington Towers School Industrial Estate School Meadow London W15 3AW				
Delivery Date				
28/02/2022	>			

Description	Comment
Туре	New feature
Other data	No further data is required
Deployment	This feature requires the Site Images module, and changes to your configuration

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1.4 Possibility to show the total value of all orders in the Out Tray

From the Out Tray's action menu, you can now select a new option called 'Show Order Totals'. When ticked, a status bar will show at the bottom left of the screen, showing how many orders are in the Out Tray, as well as their combined value.

16:16 Wed 2 Mar					100% 🚺
Alexander Stores Ltd		Out T	0007033.00		Select Action
Activity: Sales Visit	Start 01/03/2022, 17:36 (0 M		O	Rafino WA0003 Qty 1	Transaction Actions
	PSLT1XX00000776	40001		Disc 20.00	Delete Order
OPEN	Order Date 02/03/2022	AUUUT		Programmer WA0006	Edit Order
Value 426.40 Cust Ref	Due Date 02/03/2022 Lines/Items 4 / 4			Qty 1 Disc 20.00	Show Summary
PSLT1XX00000776 A0001 Alexander Stores Ltd Order Date 02/03/2022 Order Type Order Order Date 02/03/2022 Cust Ref Lines/Items 4 / 4 PSLT1XX00000775 A0001 Alexander Stores Ltd Imes/Items 3 / 3 PSLT1XX00000775 A0001 Order Type Order Order Date 01/03/2022 Time Travel WA0015 View Order Confirmation Value 12.79 Due Date 01/03/2022 Party Ladies View Photo Order Confirmation Value 12.79 Due Date 01/03/2022 Party Ladies View Photo Order Confirmation Value 12.79 Due Date 01/03/2022 Party Ladies View Order Confirmation Value 12.79 Due Date 01/03/2022 Party Ladies View Photo Order Confirmation Value 12.79 Due Date 01/03/2022 Party Ladies View Order Confirmation Value 12.79 Due Date 01/03/2022 Party Ladies View Order Confirmation Value 12.79 Due Date 01/03/2022 Party Ladies View Order Confirmation View Photo Order Confirmation Disc 20.00 Show Order Totals Show Order Totals	View Order Confirmation				
		A0001	Ð	Qty 1	View List of Product Barcodes
Value 12.79	Due Date 01/03/2022				View Photo Order Confirmation
	tore considerations ♥ producer is to be the above ♥ in Accur	Transaction(s)		WA0008	Email CSV
				Disc 20.00	Open CSV In
					Sync Actions
					Show Order Totals
Orders 2 Alexander Stores Ltd OPEN Order Type Order Value 426.40 Cust Ref Alexander Stores Ltd Order Type Order Value 12.79 Cust Ref					Manage Transactions
					Show History
					Show Media Summary
2 Order(s)	Order \	/alue 439.19	C	Busy	Products With Images

Description	Comment
Туре	New feature
Other data	No further data is required
Deployment	This feature is available to everyone



1.5 Extra filters added to some Dashboard and Customer reports

The following filters were added to the Sales History, Order History and Undespatched Orders reports:

- Account Number (Dashboard only)
- Order/Transaction Number
- Customer Reference
- Product

In addition to this, a Product filter was added to the O/S Products report, and a Reference filter was added to the Open Items report.

14:57 Wed 2 M	ar								1 🗢 100	0% 🚺
≡ 1	ť							Û		
Order His	tory (7 days)									X
Account A Status Order No 1	Homestyle A0012 123800	1000	Date 31/03/202	1	Miniature Coloured Wood TOY0012 Qty Q/S	8	n Set Price Value		11.00 88.00	0
Order Value 8 Customer Ref 2		Deliv Line	Cancel	Order History	Done					_
		1 Transactio	Days	7	\otimes	22.2	Price Value		0.50 3.50	\oslash
			Status		\otimes	1	Price		0.50	\oslash
			Account	Enter Filter	\otimes	0	Value		0.50	
			Order No.	1238	\otimes		Price Value		2.00 4.00	Ø
			Customer Ref.	29	\otimes					
			Product	toy	\otimes		Price Value		1.00 4.00	Ø
			Reset			5 Line(s)			

Description	Comment
Туре	New feature
Other data	No further data is required
Deployment	This feature is available to everyone

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1.6 Changing the product or customer sequence by ascending or descending order

From the action menu of the Catalogue, Product List and Customer screens, you can access 'Search and Sorting Options'. When pressing Sorting, you can now change the sort sequence by ascending or descending order.

28 Wed 2 Mar	_	••••	0	√ 奈 100% (
	<u></u>	Customers		~
All	Quick Filters	Advanced Filters	K Back Search Option	IS
Wernham Hogg	Stores	B0017	Account Name	=
Tindle Street, Jef 01783 889223 demo@pixsell.co.	ferham, Bath, Somerset, SS11 7EC uk		Account Number	
Watching		PP901XX00000050	Address	
1 Timeless Road, 01962 123 456 sarah@grafton.co	Timeless Road, Around The Corner, Chandlers Ford, Hampshire 1962 123 456		Telephone Number	
Washington's N		A0028	Email Address	\equiv
	ell Road, Penarth, South Glamorgan, CF24 2AD	A0026	Contact	
demo@pixsell.co.	uk		Head Office	
01425 463461	Darlington, Yorkshire, DL1 5NG	A0017	Descending Customer not ordered days	Searching
demo@pixsell.co.	uk		Undespatched Orders	
01625 462773	Bolton, Lancashire, BL1 4JX	A0027	Order History	
demo@pixsell.co.	uk		5054 Sales	5053.78
The East Galler Wisteria Streey, V 02877 118282 demo@pixsell.co.	Vest Lyme, Flintshire, FT5 9HB	B0013	4043	
Tet		PPLT1XX00000151	0 MTD YTD	T LYS
		101 Customer(s)		

Description	Comment
Туре	New feature
Other data	No further data is required
Deployment	This feature is available to everyone

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1.7 Product link actions added to the Order History and Sales History reports

When viewing lines against an order in the Order History or Sales History reports, at the right of the product you will now see a link icon. Tapping it will allow you to view various product-related information, such as the Product Dashboard, Also Bought, Linked Products, Order History and Unfulfilled Items.

7:05 Wed 2 Mar						1 ? 10	0% 🛃
Customers					\triangle	(\equiv)	•••
Alexander Stores Lt	d	Order Hi	istory [Fil	tered]			Z
Account Head Office	A0001 Status Order N		On Hold 123496	Order Date 30/01/2022	Contemporary Cherry Arm C SOF0009	hair	0
Contact Telephone	Bill Brown 01855 822000	Order Value Customer Re		Delivery Date 08/02/2022 Lines/Items 48 / 211	Product SOF0022 Display options	סי ס	0
Fax Email	01855 822001 demo@pixsell.co.uk	Status Order No Order Value	123476 6417.69	Order Date 09/01/2022			0
Customer Dashboard		Customer Re		Delivery Date 01/04/2022 Lines/Items 56 / 319	Product Dashboard	0	
Sales Rep Price List	Rep Name (PX0) Multiple	Order No Order Value	123437 2888.71	Order Date 05/01/2022 Delivery Date 14/01/2022	Also Bought		Ø
Discount	20.00	Customer Re	f 24869	Lines/Items 31 / 163	Linked	0	
Settlement 0.00		3 Transaction(s)					G
Customer not ordered	<u>www.aspin.co.uk</u> days				Order History	0 0	
Undespatched Orders					Unfulfilled Items		
Order History							
Sales History							
MTD	314.57						
YTD	4043.04						
LYS	5053.78						
Date Last Inv	12/01/2017						
Val Last Inv	262.14						
Date Last Pay	01/02/2017						
Val Last Pay	950.68						

Description	Comment	
Туре	New feature	
Other data	No further data is required	
Deployment	This feature is available to everyone	

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1.8 Option to only display products that have an image

From the action menu of the Catalogue and Product List, there is a new option called 'Display Products With Images Only'. When ticked, any products which do not have images downloaded on the device will be excluded from the display.



Description	Comment
Туре	New feature
Other data	No further data is required
Deployment	This feature is available to everyone

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1.9 Other Improvements

- In order to make use of the latest Apple development tools and features, the minimum iOS version required to run this new PixSell 3 release has been changed from 13 to 14.3. This will not however make any difference to the list of supported iPhones and iPads, as all devices that can run iOS 13 can upgrade to iOS 14.3.
- Dot indicators have been added at the bottom of customer Site Images, as well as when looking at products with multiple images in the Catalogue, to make it more obvious which image you're looking at.
- The Account Number in the customer search options and the Product Code in the product search options cannot be unticked as they are core components of the search. The tick has now been greyed out to make this clearer.
- It is now possible to pre-populate the email recipient with the Customer's email address when emailing CSV files or other reports from the Out Tray.
- With each sync, a Transactions Log file will be available on the Proxy which will provide information about transaction actions, for example to check if a user deleted an order.
- If changing an order's delivery date when products are already on the order, PixSell 3 advises you that the delivery date on existing lines will not be changed. It is possible to change this behaviour so that PixSell 3 changes all line delivery dates without any message to the user, or so that it asks the user if they're happy that changing the header's delivery date will change the date on all existing lines.
- Improved the accuracy of scanning position when using the iPad camera.
- PixSell 3 now supports multiple values being configured for a single Catalogue filter on a
 presentation screen tile action. To configure this in the Presentation Manager program, simply
 separate the different filter values with a ~ (for example: Eyewear~Furniture~Kitchenware). No
 new version of the program is required to make this work.

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1.10 Bug Fixes

- The summary type for the Order History and Sales History could not be changed.
- Any maximum length specified for number fields in Forms was not being respected.
- The "x Ordered" message could disappear when ordering out-of-stock products (using certain iPad models only).
- When a report is filtered, the filter button turns blue to indicate it has filters entered. However if you then closed that report and re-opened it, the button was no longer highlighted in blue even though the report was still filtered.
- Fixed some issues with the PDF exports of the O/S Products report.
- The wrong default email subject and body was being shown when trying to email a customer statement from the Open Items report.
- Scanning credits was defaulting to pack quantity instead of units.
- PixSell 3 was taking the default delivery address from the Address file even when instructed to take it from the Customer file.
- Some causes of crashes have been addressed.
- Forms could not be restricted to customer groups.
- Previously used custom PDF confirmation layouts were not being cleared when reverting to using the default layouts.
- With 'Also Bought' disabled, it was still available to press when in the Catalogue's vertical details view.
- PixSell was no longer showing transaction details in Selected Activities that have been completed.
- Activity Objectives were sometimes not being displayed.
- When running iOS 15, in the customer list, with the search bar open the blue magnifying glass had its left side erased.

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2 UPDATE HISTORY

Summary of features and changes included in recent PixSell 3 releases:

Version	Release date	Summary
3.12	February 2022	-'Collection Overview' in the Catalogue and Product List -Ability to request Catalogue images via email -Improvements to the 'Add to Order' functionality with simultaneous open orders -New 'Sales Rep' filter in the Customers' Advanced Filters -Enhancements to the Open Items customer report -Ability to show a product's Last Purchase information using order/invoice history -Other Improvements -Bug Fixes
1.029	November 2021	 Display an order's 'Running Total' on the Order and Catalogue screens New 'Fast Lines' mode to bypass the keypad when using a barcode scanner Ability to set-up 'Quick Orders' which automatically create and close Activities Ability to present a list of 'Suggested Products' at the end of an order Option to restrict the Filter lists by the Catalogue search Ability to customise the maximum number of customers shown on a map Improvements to the SkooCloud sync process and Media Summary screen Enhancements to the Customer's Advanced Filters New background for the Activity module Progress indicator when tagging or un-tagging the current view in the Catalogue Option to set some fields to adhere to the iPad's 'Auto-Capitalisation' setting Search and Sorting Options available from the action menu Improvements to the presentation screen for iPads with narrower aspect ratio Option to only display Promotions if something on the order affects qualification Bug fixes and other improvements
1.028	September 2021	-Ability to replace the fields above the order keypad -Sharing of Local Templates -Enhancements to pricing on Local Templates -New 'Sales Rep' Shared Filter -Change to the calculation of Activity duration -Bug fixes and improvements



3 BEFORE YOU UPGRADE

3.1 Note to PixSell 3 administrators

Whilst we make every effort to thoroughly test each new release, there is always scope that upgrading without testing may have an adverse impact on your business processes.

Our advice is that you review this version before instructing users to upgrade. This will ensure minimal interruption to your PixSell 3 services.

3.2 Testing advice & best practice

- Please disable the automatic update of Apps from the App Store on all devices using the PixSell
 3 application in a live environment.
- ii) We would recommend that any new release is thoroughly tested before rolling out all devices by processing examples transactions that confirm to your most common workflows for example:

Upgrade a single device and process a transaction that applies:

- Line discounts
- Order discounts
- Suggested orders
- Duplicate orders
- Promotions
- Multi-language/Multi-currency variants
- Planned re-orders and In-store counts

If you have any queries, or require any further information, please contact Aspin support.

3.3 Contacting Aspin Management Systems

United Kingdom sales information	sales@aspin.co.uk
Australia and New Zealand sales information	info@aspin.com.au
Technical Information and support	support@aspin.co.uk

By phone (UK)	+44 (0)1794 500200
By phone (Australia)	+61 (0)7 3297 7425

Service Desk (UK) +44 (0)1794 500205

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