

# PixSell 3

iPad & iPhone product catalogue  
and sales order app



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## What's new in version 3.17



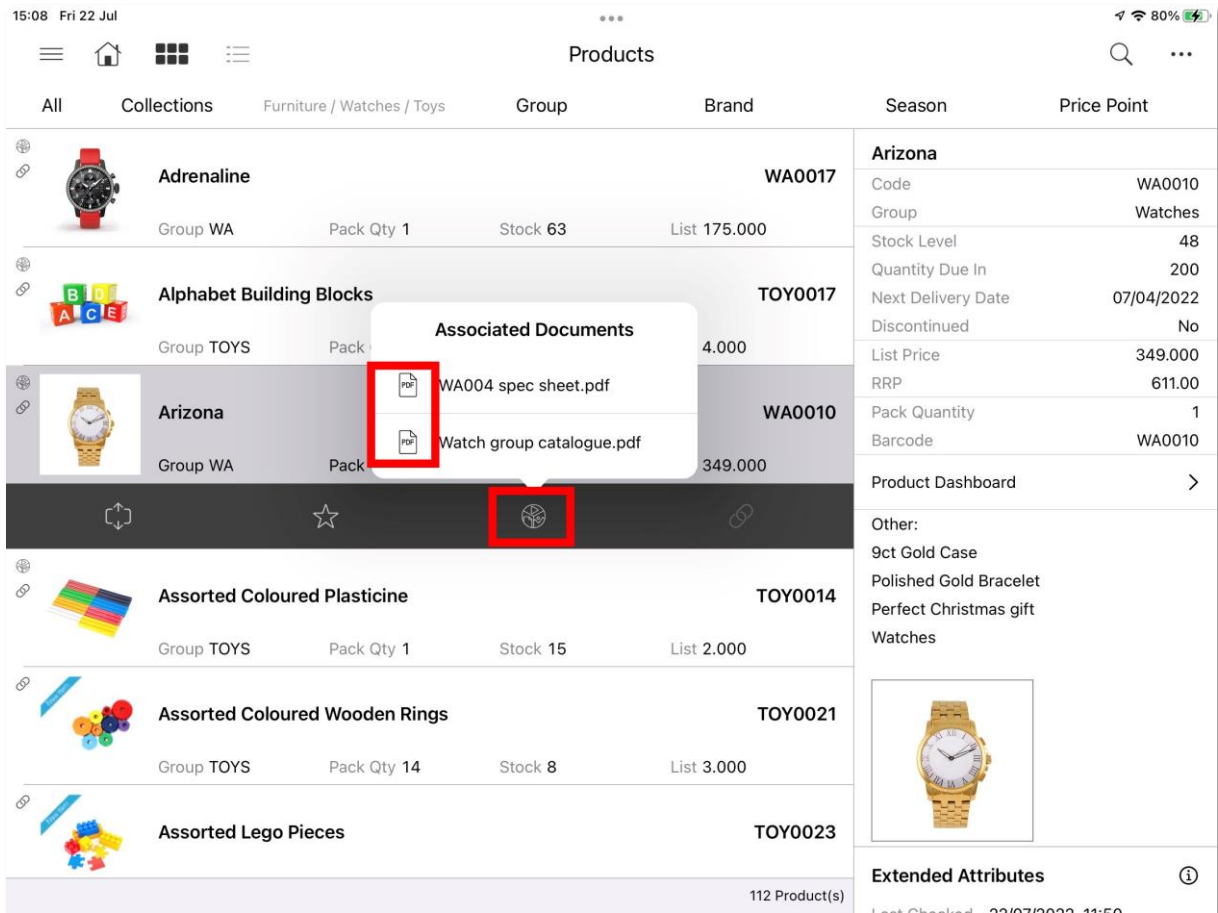
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# 1 UPDATES

## 1.1 Redesign of some PixSell 3 icons and buttons

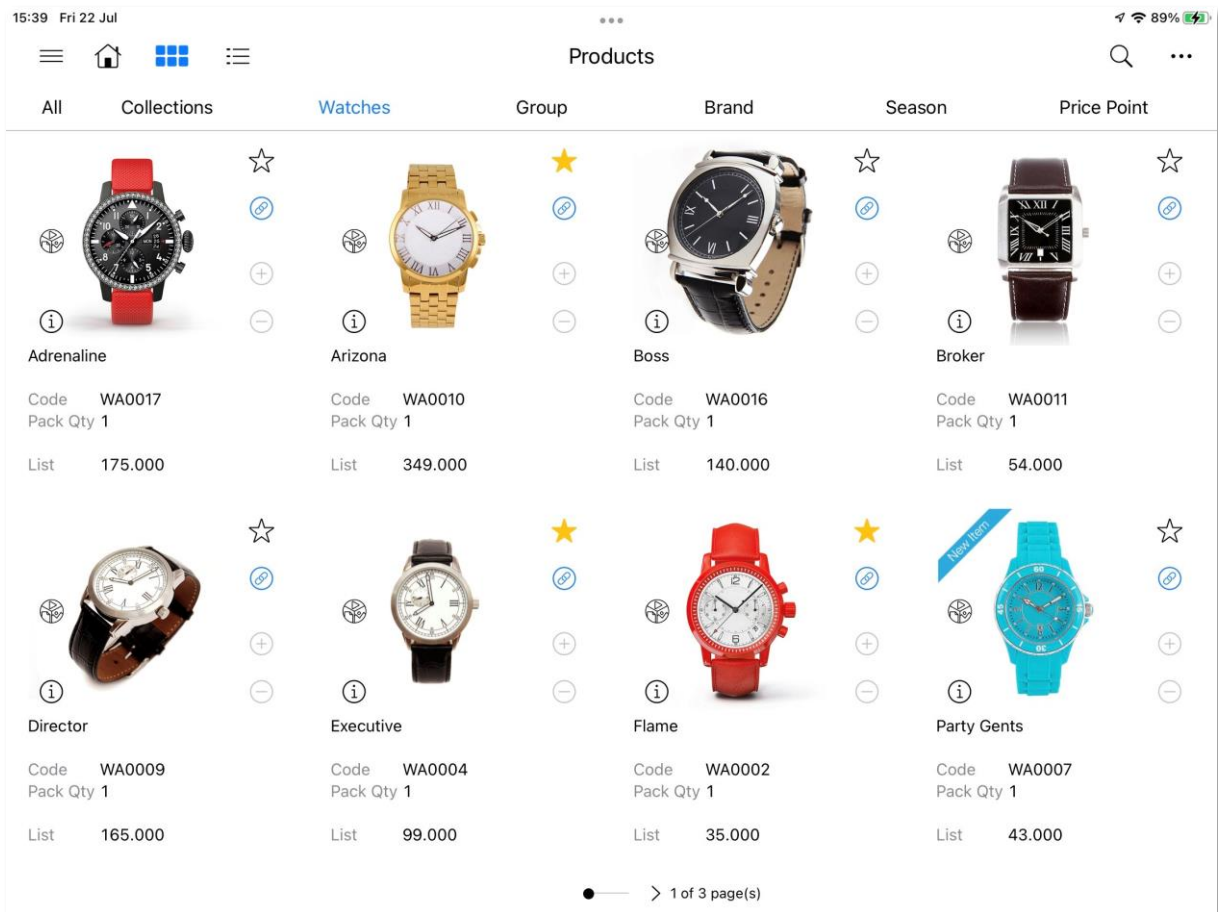
The design of some PixSell 3 icons and buttons has been refreshed. The most noticeable change is a brand new icon and button to indicate when a product has Associated Documents from SkooCloud. It is a circular design representing various document types within the circle: a file, an image, and play button for videos. We also have a new icon specifically for PDF documents. The other updated icons are a similar but refined design over what was there previously.



Description	Comment
Type	Redesign
Other data	No further data is required
Deployment	This is available to everyone

## 1.2 Ability to change the colour of the tagging star for products and customers

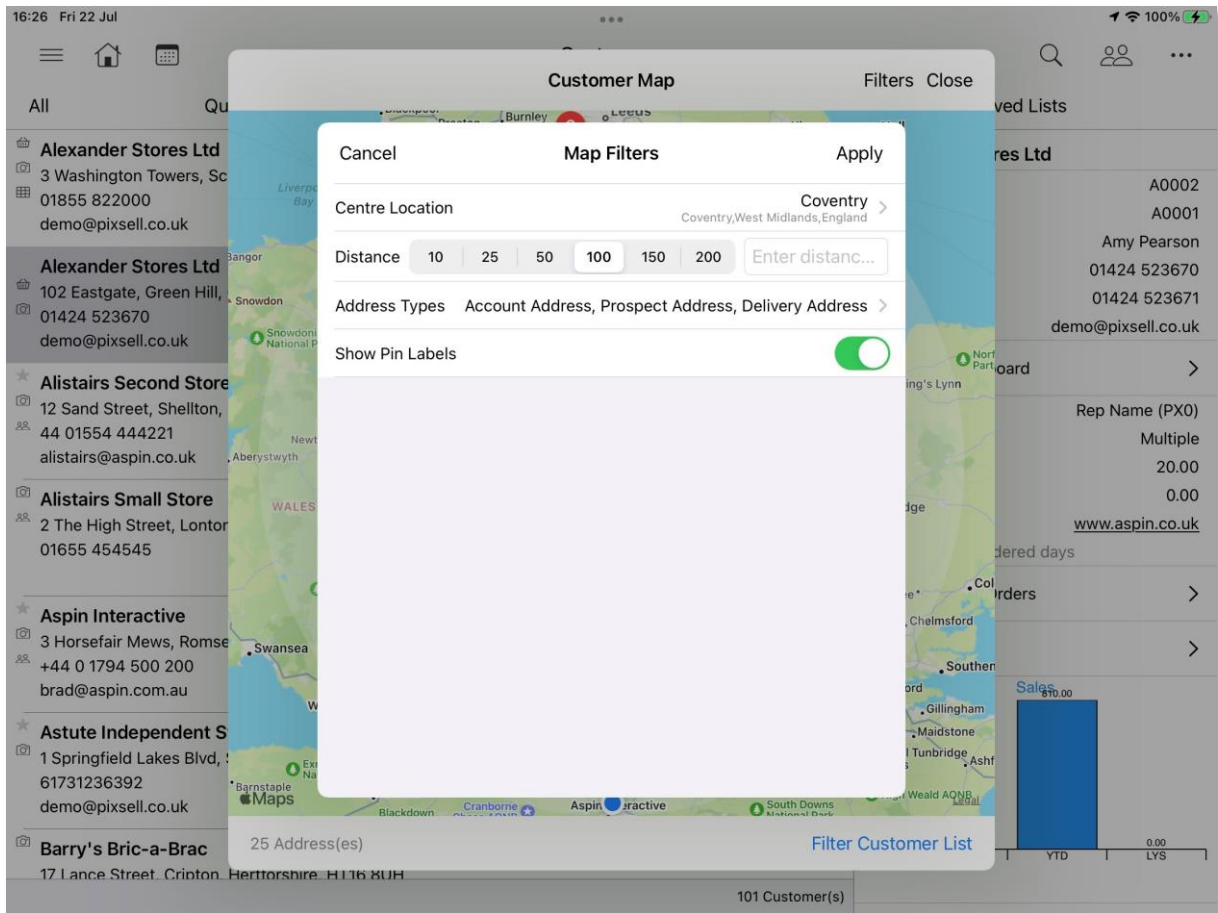
Rather than the default of black, the colour of the tagging star in the Catalogue, Product List and Customer screens can now be changed to any colour of your choosing. In the example below, it has been configured to be yellow.



Description	Comment
Type	New feature
Other data	No further data is required
Deployment	This would require a change to your configuration

### 1.3 Map of nearest addresses (including delivery addresses) to a specified location

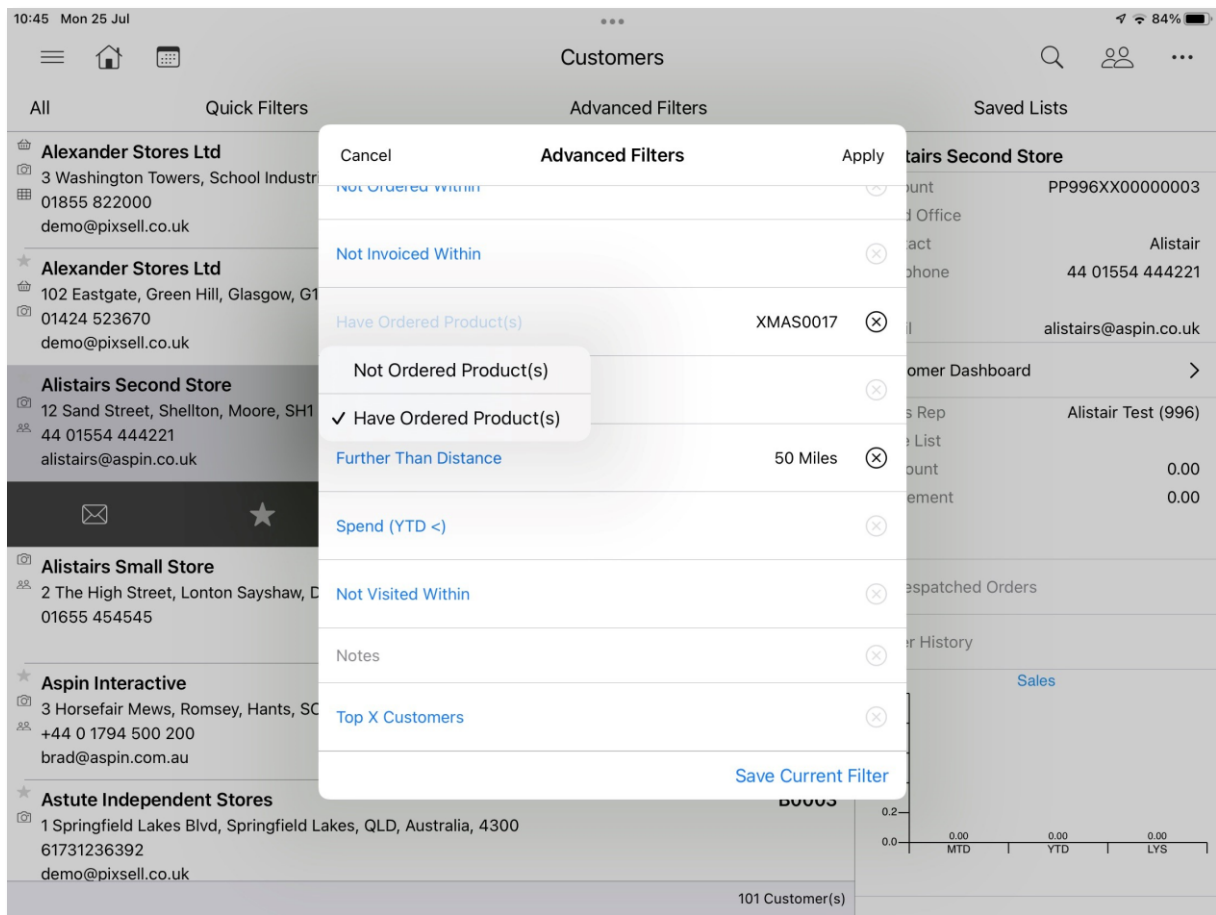
In the Customers' action menu, you will find a new map called 'Nearest Addresses To...'. In the Filters for this map, you can define a Centre Location (which can be a town or any place of interest), the Distance from the location (which can be a predefined or custom value), the Address Types (main account address, prospect address and/or delivery addresses) and whether to show the Pin Labels. This can for example allow you to view all invoice and delivery addresses within a certain radius of a city you're planning to go to.



Description	Comment
Type	New feature
Other data	No further data is required
Deployment	This is available to everyone

### 1.4 New and improved Advanced Filters in the Customers screen

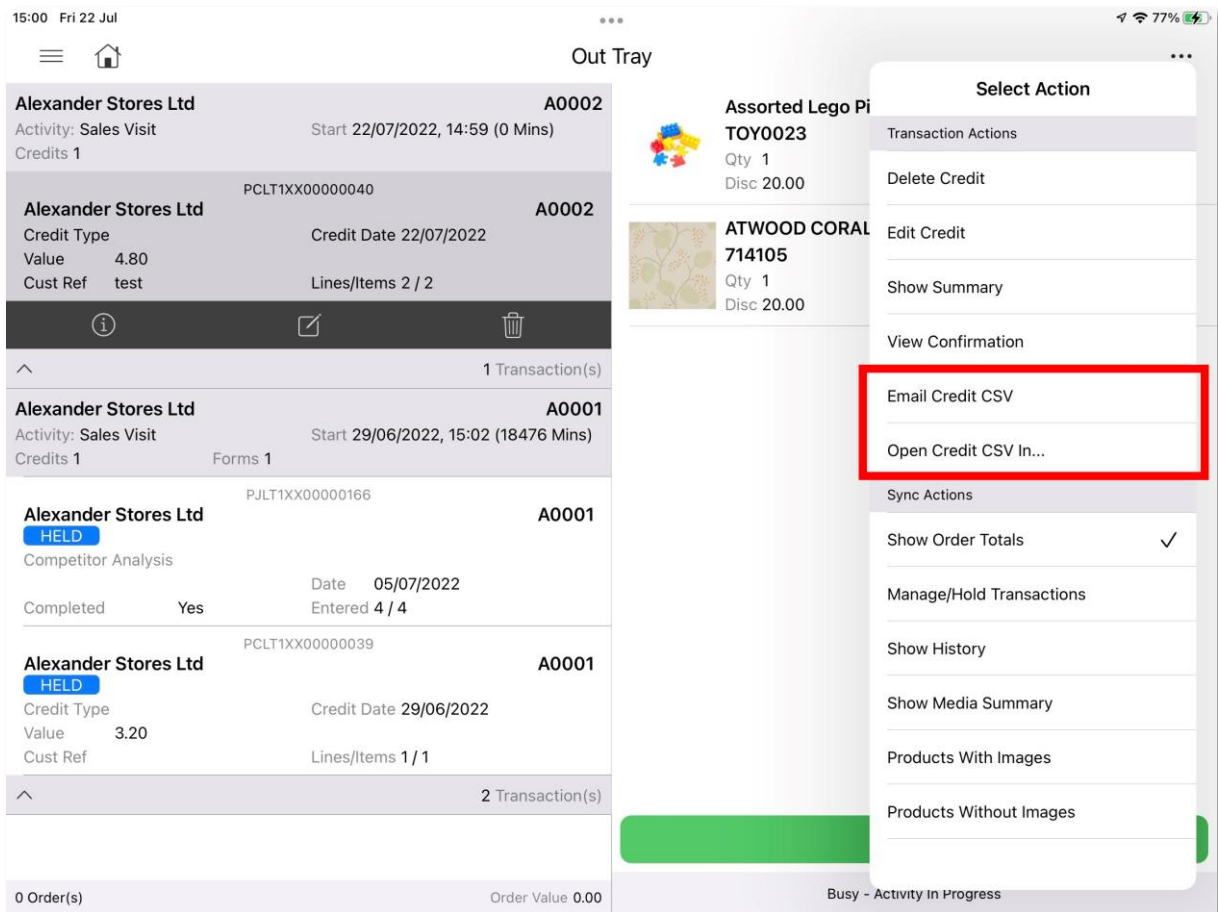
- Some filter names are now blue, which means you can tap those to change the criteria. For example, if you tap 'Within Distance', you can now change it to 'Further Than Distance' instead.
- New 'Not/Have Ordered Product(s)' and 'Not/Have Ordered Group(s)' filters have been added, so you can filter customers according to their order history of specific products or product groups.
- New 'Top/Bottom X Customers' filters have been added, so that for example a manager could search for the Top 10 Customers for a given Sales Rep.
- The 'Over Credit Limit' filter has been renamed to 'Credit Limit', and more options have been added for it so you can now search for customers not over the limit.



Description	Comment
Type	Improvements
Other data	Some of these filters require the Order History to be sent to us
Deployment	This is available to everyone

### 1.5 Ability to Email/Open CSV documents for transaction types other than Orders

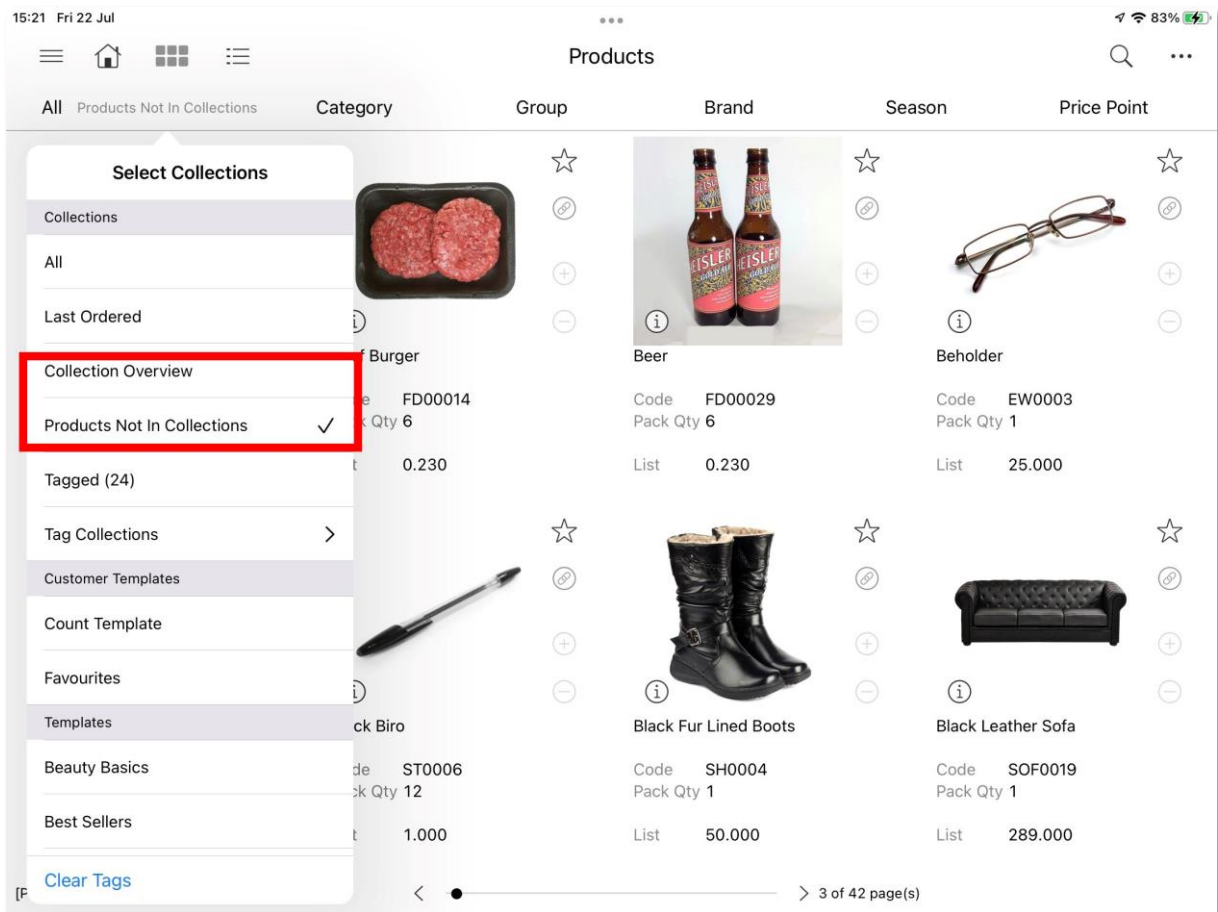
From the Out Tray, you could until now only Email or Open CSV documents for Orders. It is now possible for us to configure the same options for other transaction types: Credits, Stock Counts, and Plan Re-Orders / Grids.



Description	Comment
Type	New feature
Other data	No further data is required
Deployment	This would require a change to your configuration

### 1.6 Update to 'Collection Overview' and new 'Products Not In Collections' view

In the Catalogue's Collections menu, the 'Collection Overview' has been updated to only show a list of collections, rather than also showing all the products not in any collections at the end. These have now been moved into a new view on their own, called 'Products Not In Collections'.

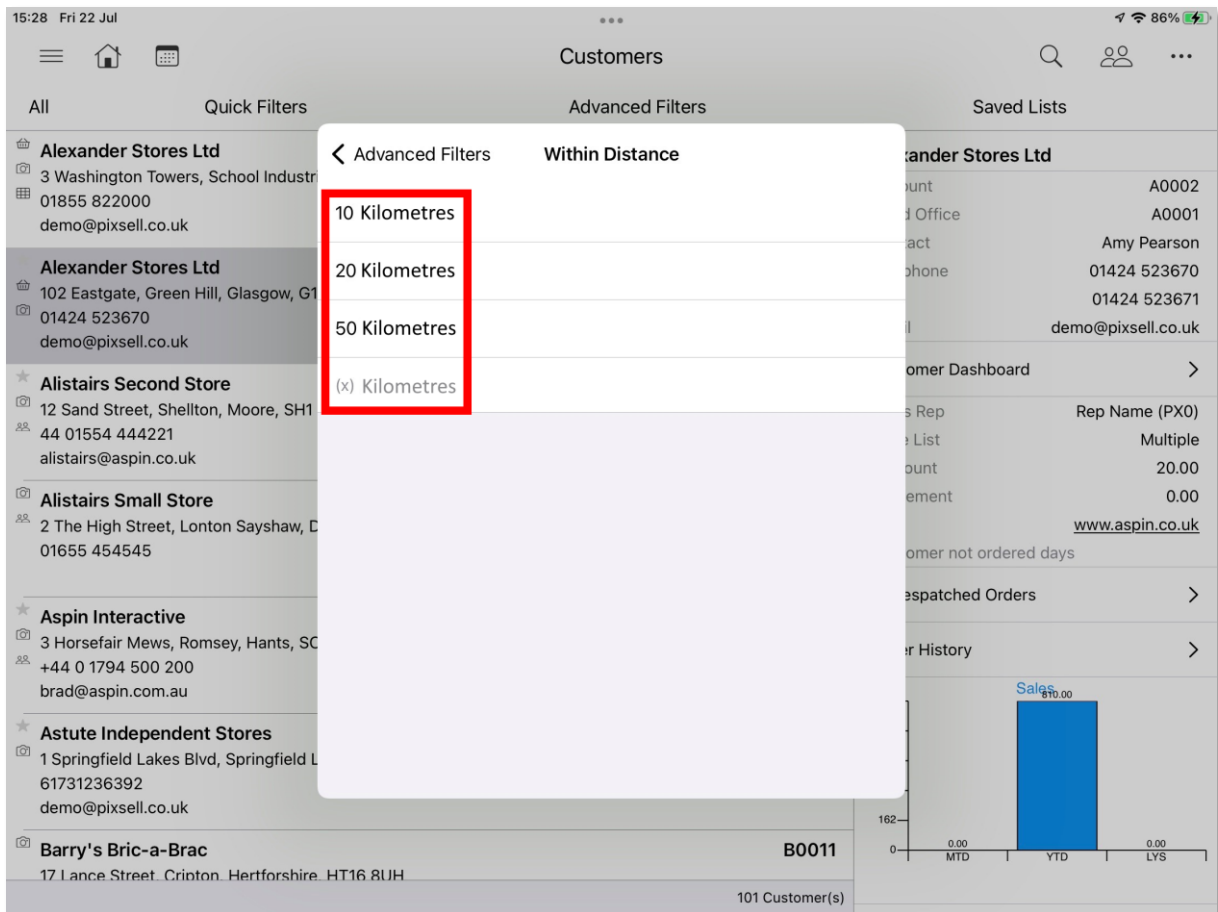


Description	Comment
Type	Improvement to existing feature
Other data	No further data is required
Deployment	This is available to everyone



### 1.7 Distances can now be in kilometres instead of miles

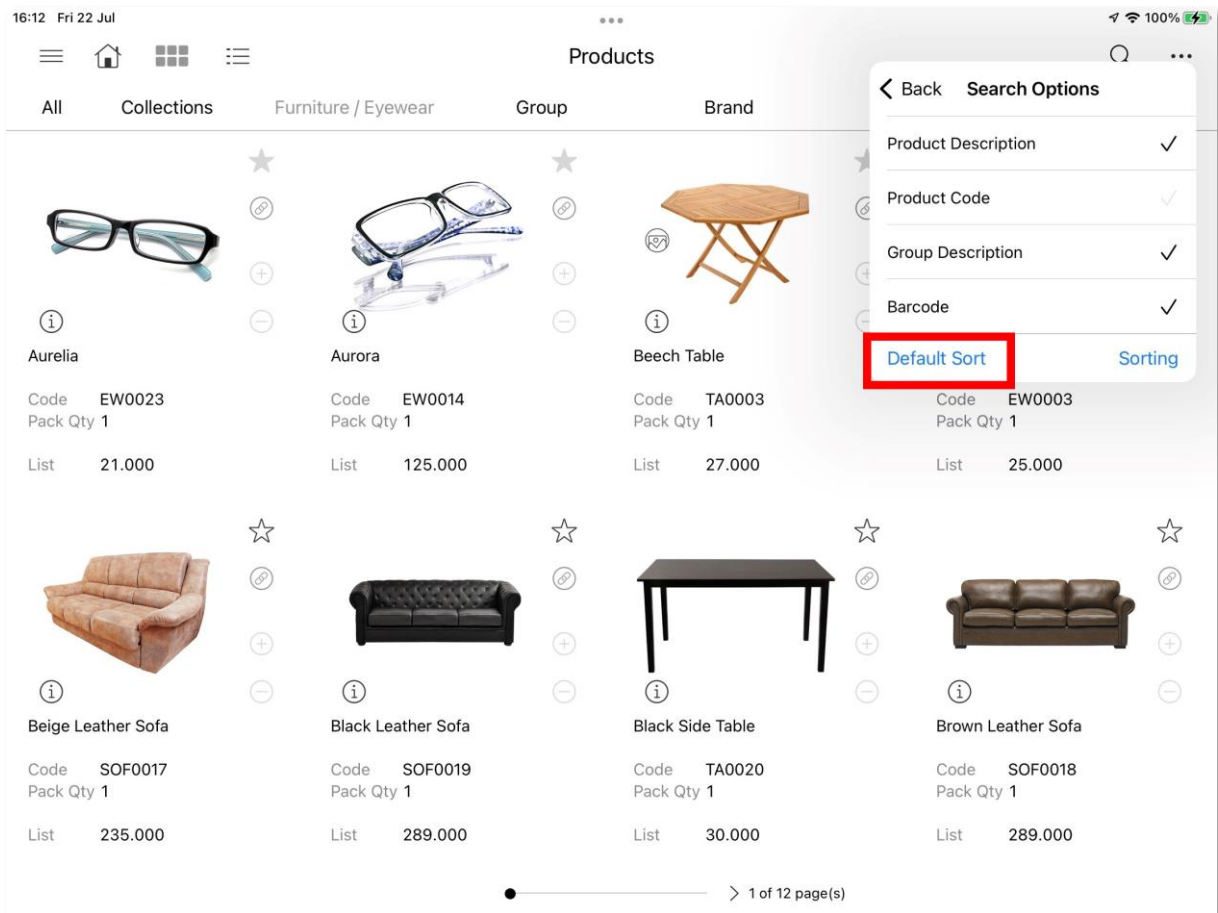
In the Customer's advanced filters, you can search for customers within a certain distance in miles. It is now possible for us to configure this distance to be in kilometres instead (or any other unit of distance).



Description	Comment
Type	Improvement to existing feature
Other data	No further data is required
Deployment	This would require a change to your configuration

### 1.8 Any configured Sort Order can now be set to be changeable by the user

Currently, when a Catalogue or Customer sort order is defined on the DataBridge, this is forced onto the reps, so they do not see the Sorting options. It is now possible for us to change this behaviour if needed, so that the configured sort order is considered to be default rather than mandatory. In this case, the users will still be able to change the sort order on their devices, and they will see a button to revert to the Default Sort Order if they wish to do so.



Description	Comment
Type	New feature
Other data	No further data is required
Deployment	This would require a change to your configuration

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## 1.9 Bug Fixes

- Mandatory order type selection could be bypassed when copying lines from a customer's order history.
- With specific configurations, PixSell could freeze when trying to complete credits.
- When viewing the Collection Overview from the Product List, you could only go into the collections by tapping on the left of the arrow and not on the arrow itself.
- It was sometimes not possible to start activities using the button on map screens.
- Changing the date/time of planned activities was not possible in some circumstances.
- The 'Customers within X miles' advanced filter could give incorrect results.
- When showing the listed customers on a map, PixSell could show a message saying the number of customers shown was limited, even when that number was under the configured limit.
- When viewing SkooCloud associated documents in the PixSell Catalogue, in cases where the associated documents were all images (and no other types), the context menu allowing the document selection did not open.
- Products which have secondary product images only (named with underscores) and no SkooCloud associated documents have an image icon in the Catalogue. When pressing this icon, the context menu for SkooCloud associated documents incorrectly opened. It will now directly open the image gallery so you can swipe through the different images.

## 2 UPDATE HISTORY

Summary of features and changes included in recent PixSell 3 releases:

Version	Release date	Summary
3.16	July 2022	<ul style="list-style-type: none"> <li>-Missed Activities Management</li> <li>-Increase in Sync History</li> <li>-Other Improvements</li> <li>-Bug Fixes</li> </ul>
3.15	May 2022	<ul style="list-style-type: none"> <li>-Fast Lines: Type or paste a list of stock codes or barcodes and quantities</li> <li>-Option to change the Out of Stock and Barcode warning sound</li> <li>-Barcode scanning options (including UPC-A)</li> <li>-New icon to indicate when a product has multiple images</li> <li>-Textual Changes</li> <li>-Other Improvements</li> <li>-Bug Fixes</li> </ul>
3.14	March 2022	Fixes to improve app stability for users of iOS 14 devices.
3.13	March 2022	<ul style="list-style-type: none"> <li>-Linking documents to products in the Catalogue and Product List</li> <li>-Option to request a PDF of Catalogue products from the PIM</li> <li>-Ability to add photos against transactions and sync them to SkooCloud</li> <li>-Possibility to show the total value of all orders in the Out Tray</li> <li>-Extra filters added to some Dashboard and Customer reports</li> <li>-Changing the product or customer sequence by ascending or descending order</li> <li>-Product link actions added to the Order History and Sales History reports</li> <li>-Option to only display products that have an image</li> <li>-Other Improvements</li> <li>-Bug Fixes</li> </ul>
3.12	February 2022	<ul style="list-style-type: none"> <li>-'Collection Overview' in the Catalogue and Product List</li> <li>-Ability to request Catalogue images via email</li> <li>-Improvements to the 'Add to Order' functionality with simultaneous open orders</li> <li>-New 'Sales Rep' filter in the Customers' Advanced Filters</li> <li>-Enhancements to the Open Items customer report</li> <li>-Ability to show a product's Last Purchase information using order/invoice history</li> <li>-Other Improvements</li> <li>-Bug Fixes</li> </ul>

## 3 BEFORE YOU UPGRADE

### 3.1 Note to PixSell 3 administrators

Whilst we make every effort to thoroughly test each new release, there is always scope that upgrading without testing may have an adverse impact on your business processes.

Our advice is that you review this version before instructing users to upgrade. This will ensure minimal interruption to your PixSell 3 services.

### 3.2 Testing advice & best practice

- i) Please disable the automatic update of Apps from the App Store on all devices using the PixSell 3 application in a live environment.
- ii) We would recommend that any new release is thoroughly tested before rolling out all devices by processing examples transactions that confirm to your most common workflows – for example:

Upgrade a single device and process a transaction that applies:

- Line discounts
- Order discounts
- Suggested orders
- Duplicate orders
- Promotions
- Multi-language/Multi-currency variants
- Planned re-orders and In-store counts

If you have any queries, or require any further information, please contact Aspin support.

### 3.3 Contacting Aspin Management Systems

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