

# PixSell 3

iPad & iPhone product catalogue  
and sales order app



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## What's new in version 3.18



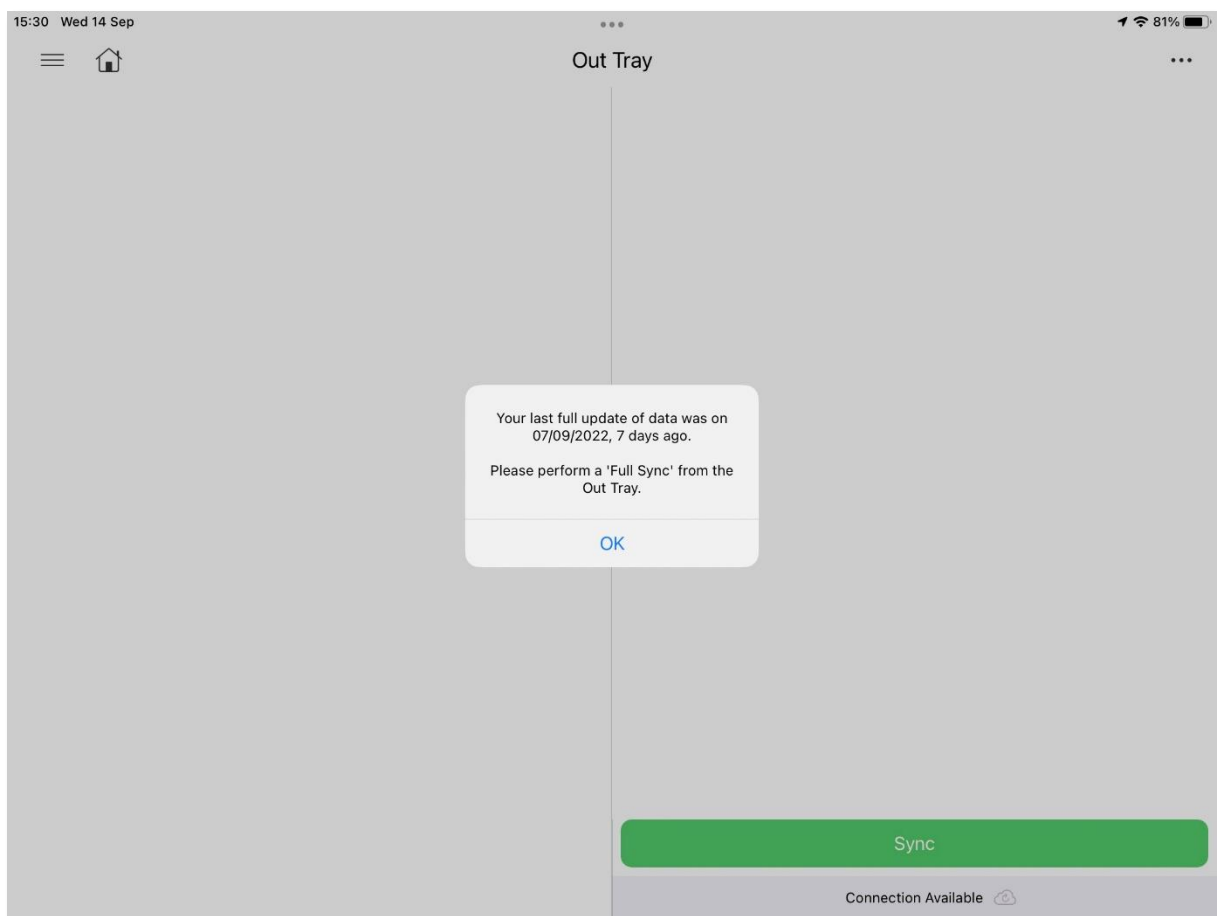
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# 1 UPDATES

## 1.1 Messages to remind users to perform a 'Full Sync'

If your PixSell data hasn't been updated for a while, a message will be shown to remind you to perform a 'Full Sync'. By default, the initial threshold is 4 days, meaning this message will show on the 5<sup>th</sup> day after the last 'Full Sync' was done, and it will be repeated every day if the data still isn't updated. The number of days before the first warning is shown and the number of days for the repeat interval can both be customised if needed. The message will appear when PixSell starts or is returned to the foreground, or when switching to the Out Tray.

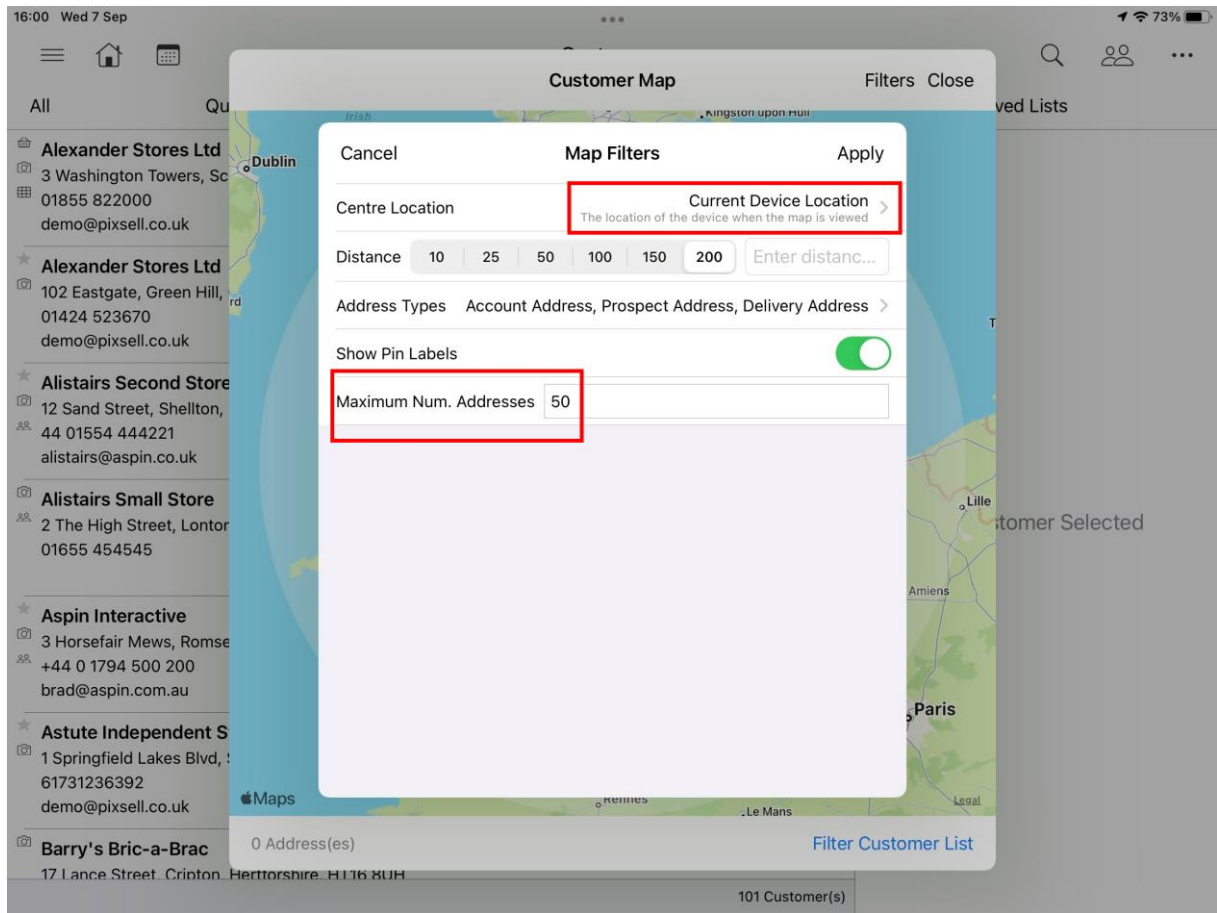


Description	Comment
Type	New Feature
Other data	No further data is required
Deployment	This is available to everyone but can be customised if needed

## 1.2 Enhancements to the 'Nearest Addresses to...' map

The 'Nearest Addresses to...' map in the Customers section has been updated with the following:

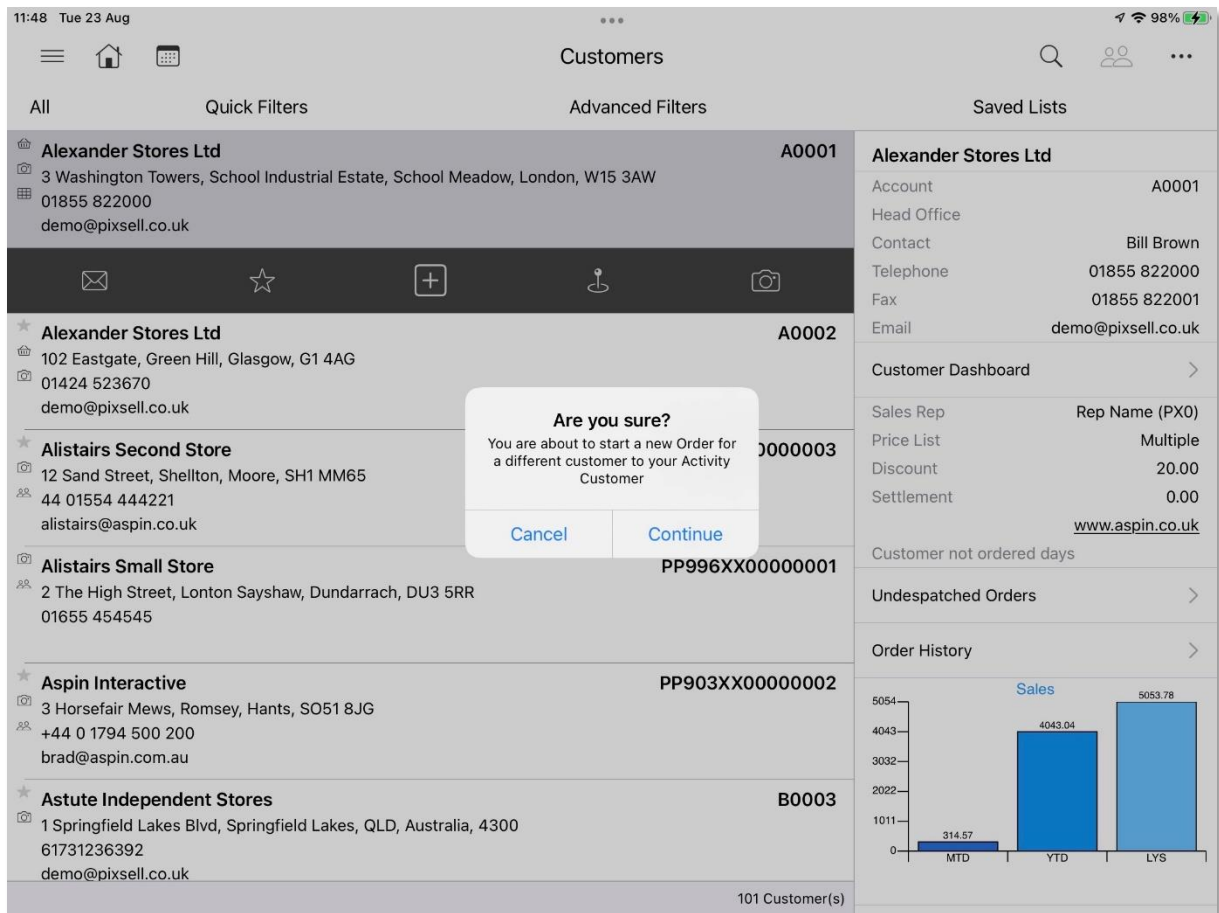
- In addition to searching for a location like a city, you can now set the Centre Location to your Current Device Location, or to the location of the Currently Selected Account.
- A new filter has been added to specify the Maximum Number of Addresses displayed on the map. The highest value you can manually enter will depend on your configuration.



Description	Comment
Type	New Feature
Other data	No further data is required
Deployment	This is available to everyone

### 1.3 Block or Warning when creating transactions for a different customer to the current Activity customer

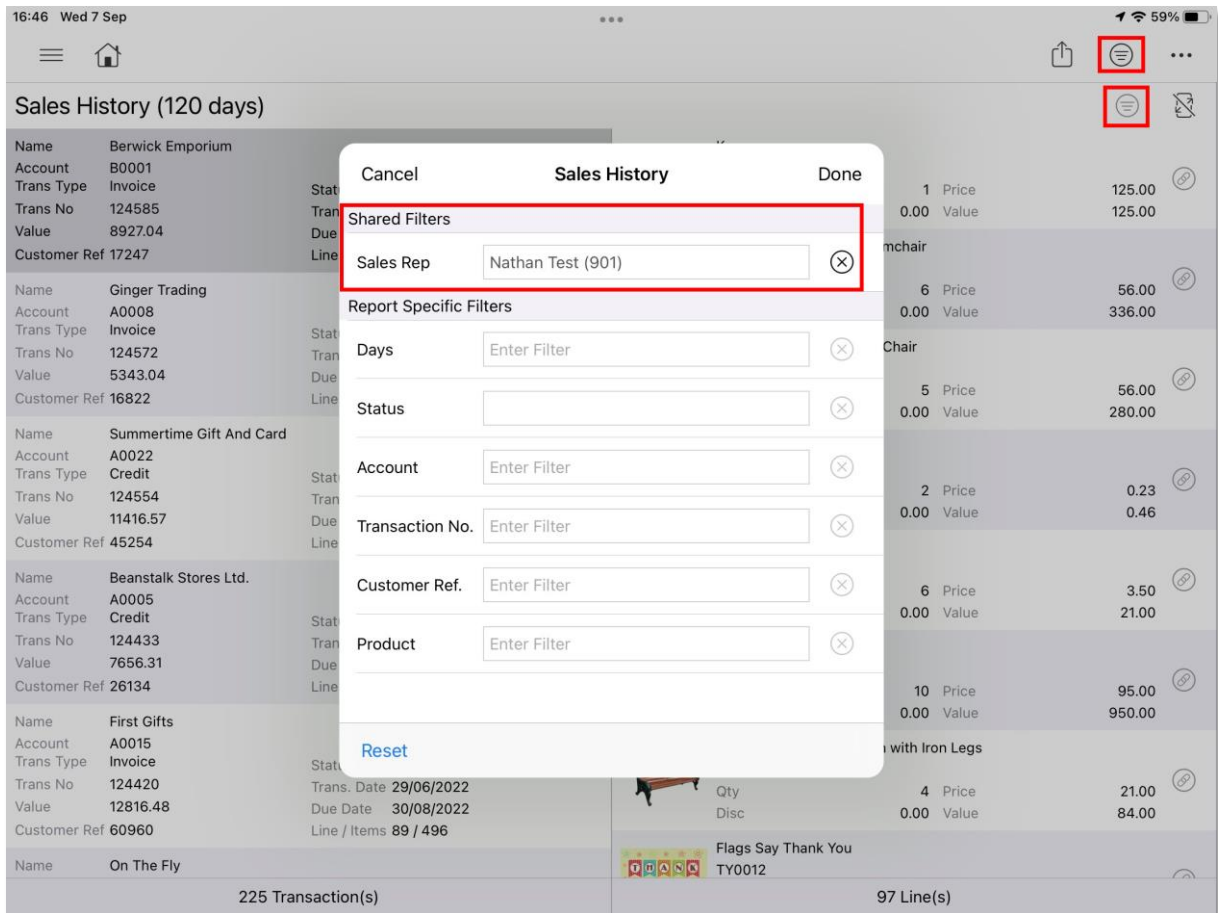
It is now possible to configure PixSell to block or warn users when they try to create transactions for a customer which is not the customer the current Activity is for.



Description	Comment
Type	New Feature
Other data	No further data is required
Deployment	This requires a small change to your configuration

### 1.4 Sales Rep filter for the Dashboard's Order History and Sales History reports

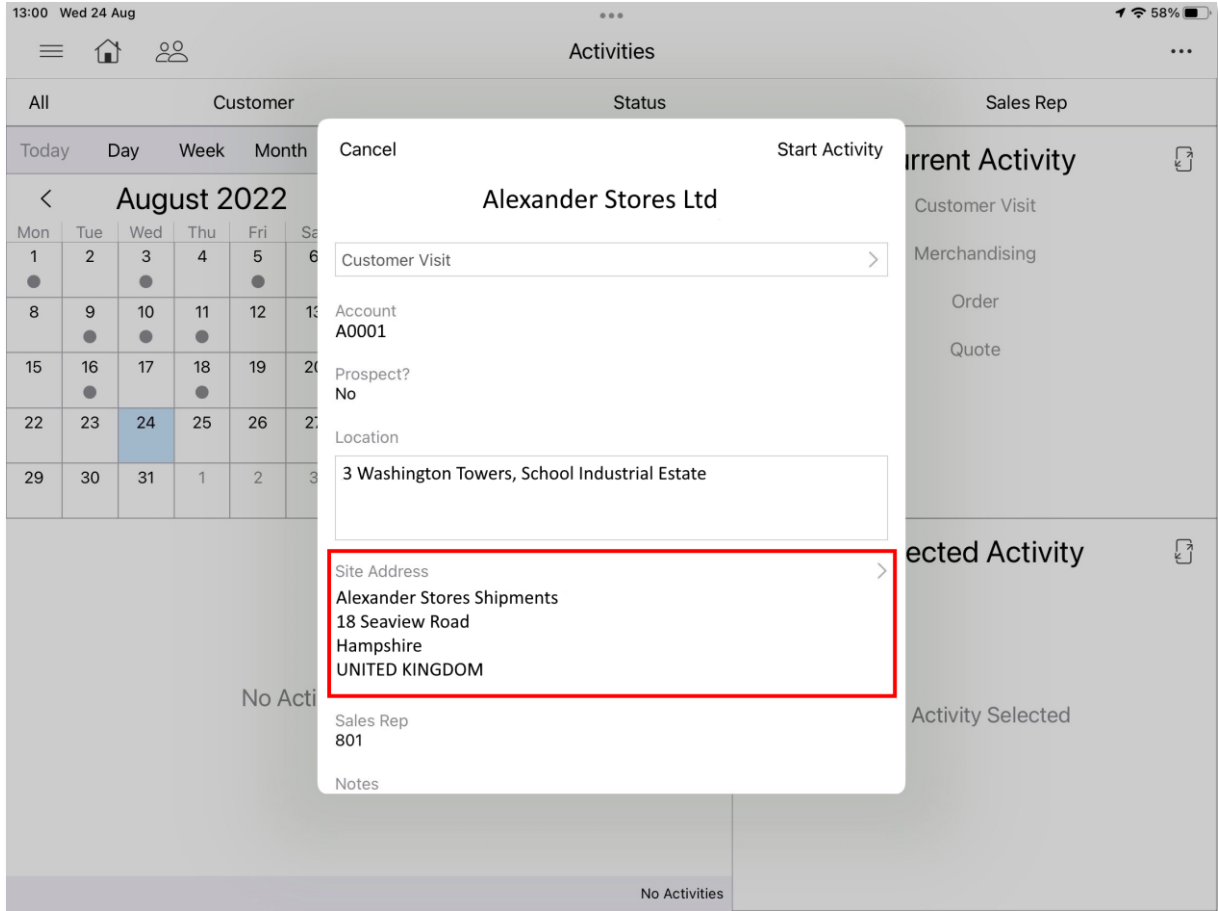
The Dashboard's Order History and Sales History reports can now be filtered by Sales Rep as long as this data is provided in your exported history. This is the existing shared filter which works across multiple reports at once, and can be accessed either from the 'Shared Filters' button at the very top or from the current report's 'Filters' button.



Description	Comment
Type	New Feature
Other data	Requires the Sales Rep code to be exported as part of your order history
Deployment	This is available to everyone

### 1.5 Ability to select a Site Address on the Activity screen

PixSell can be configured to allow users to record a visited Site Address on the Activity screen, if a rep is visiting a delivery address rather than the main account's address. This will not then automate the selection of the address on any transactions within the Activity, but will only be used to record and display the address information on the Calls Report and PixSell Call pages of the DataBridge Reporting site.



Description	Comment
Type	New Feature
Other data	Can only be used when multiple addresses exist for a customer
Deployment	This requires changes to your configuration

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## 1.6 Other Improvements

- When performing a Sync, all the different stages of the process are now fully described to clarify what PixSell is doing.
- The 'Address Types' filter introduced in a recent version of PixSell for the 'Nearest Addresses to...' map has now been added to all other maps, so you can choose if you want to display Account Addresses, Delivery Addresses and/or Prospect Addresses throughout PixSell.
- Textual changes have been made to make PixSell more user-friendly and easier to understand, for example by removing the word 'server' from all messages.
- The Out Tray's 'Show History' option has been renamed 'Show Sync History' to match the name of the screen it leads to.
- The Advanced Filters screen in the Customers section has been slightly redesigned to make it clearer how to interact with the different text fields and selected options.
- The colour of the chevrons throughout PixSell is now consistent and conforms to the iOS style guide.
- Improved memory usage for customers using very large images on their presentation screen.



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## 1.7 Bug Fixes

- Crashes could occur when configuring a presentation screen tile to show a report.
- It was also not possible to configure a presentation screen tile to show the Territory Summary.
- In Plan Re-Orders, the chosen settings for pocket alignment and pocket height were not remembered.
- The Out Tray's 'Sync History' screen was no longer showing the sent date and time of transactions.

## 2 UPDATE HISTORY

Summary of features and changes included in recent PixSell 3 releases:

Version	Release date	Summary
3.17	July 2022	<ul style="list-style-type: none"> <li>-Redesign of some PixSell 3 icons and buttons</li> <li>-Ability to change the colour of the tagging star for products and customers</li> <li>-Map of nearest addresses (including delivery addresses) to a specified location</li> <li>-New and improved Advanced Filters in the Customers screen</li> <li>-Ability to Email/Open CSV documents for transaction types other than Orders</li> <li>-Update to 'Collection Overview' and new 'Products Not In Collections' view</li> <li>-Distances can now be in kilometres instead of miles</li> <li>-Any configured Sort Order can now be set to be changeable by the user</li> <li>-Bug Fixes</li> </ul>
3.16	July 2022	<ul style="list-style-type: none"> <li>-Missed Activities Management</li> <li>-Increase in Sync History</li> <li>-Other Improvements</li> <li>-Bug Fixes</li> </ul>
3.15	May 2022	<ul style="list-style-type: none"> <li>-Fast Lines: Type or paste a list of stock codes or barcodes and quantities</li> <li>-Option to change the Out of Stock and Barcode warning sound</li> <li>-Barcode scanning options (including UPC-A)</li> <li>-New icon to indicate when a product has multiple images</li> <li>-Textual Changes</li> <li>-Other Improvements</li> <li>-Bug Fixes</li> </ul>
3.14	March 2022	Fixes to improve app stability for users of iOS 14 devices.
3.13	March 2022	<ul style="list-style-type: none"> <li>-Linking documents to products in the Catalogue and Product List</li> <li>-Option to request a PDF of Catalogue products from the PIM</li> <li>-Ability to add photos against transactions and sync them to SkooCloud</li> <li>-Possibility to show the total value of all orders in the Out Tray</li> <li>-Extra filters added to some Dashboard and Customer reports</li> <li>-Changing the product or customer sequence by ascending or descending order</li> <li>-Product link actions added to the Order History and Sales History reports</li> <li>-Option to only display products that have an image</li> <li>-Other Improvements</li> <li>-Bug Fixes</li> </ul>

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## 3 BEFORE YOU UPGRADE

### 3.1 Note to PixSell 3 administrators

Whilst we make every effort to thoroughly test each new release, there is always scope that upgrading without testing may have an adverse impact on your business processes.

Our advice is that you review this version before instructing users to upgrade. This will ensure minimal interruption to your PixSell 3 services.

### 3.2 Testing advice & best practice

- i) Please disable the automatic update of Apps from the App Store on all devices using the PixSell 3 application in a live environment.
- ii) We would recommend that any new release is thoroughly tested before rolling out all devices by processing examples transactions that confirm to your most common workflows – for example:

Upgrade a single device and process a transaction that applies:

- Line discounts
- Order discounts
- Suggested orders
- Duplicate orders
- Promotions
- Multi-language/Multi-currency variants
- Planned re-orders and In-store counts

If you have any queries, or require any further information, please contact Aspin support.

### 3.3 Contacting Aspin Management Systems

United Kingdom sales information

[sales@aspin.co.uk](mailto:sales@aspin.co.uk)

Australia and New Zealand sales information

[info@aspin.com.au](mailto:info@aspin.com.au)

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