

PixSell 3

iPad & iPhone product catalogue
and sales order app



What's new in version 3.35



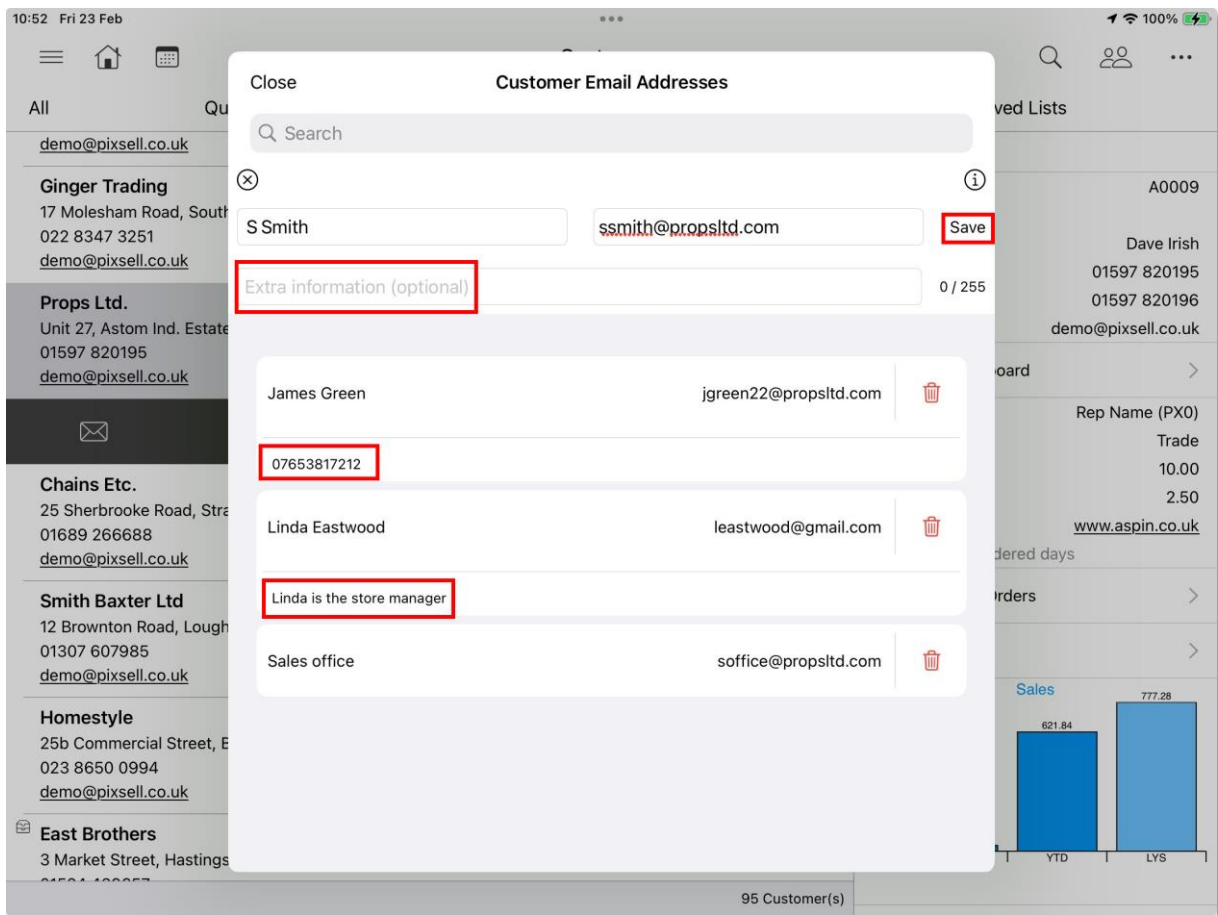
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1 UPDATES

1.1 Enhancements to the 'Customer Email Addresses' screen

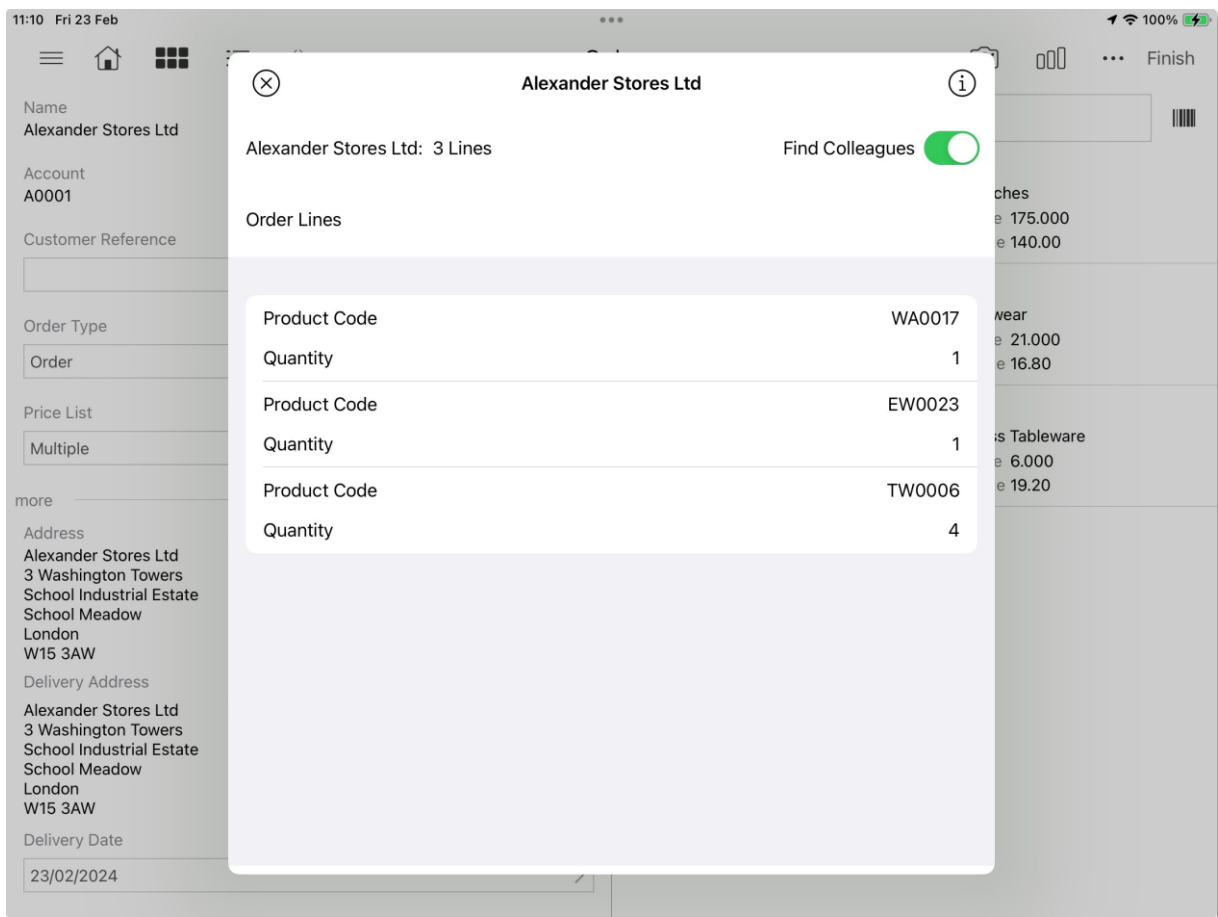
When saving additional contacts with email addresses against a customer (which can be used when sending transaction confirmation PDFs/CSVs), you now have the option to enter additional information up to 255 characters, which can be anything like notes or a phone number. This Extra Information field can be edited and searched against, in the same way as the Name and Address fields. The tick button to save your changes has also been changed to a 'Save' button to make it clearer. Note that this button only appears once a name and a valid email address have been entered.



Description	Comment
Type	Improvements
Other data	No additional data required
Deployment	This is available to everyone

1.2 Ability to transfer order lines from one device to another

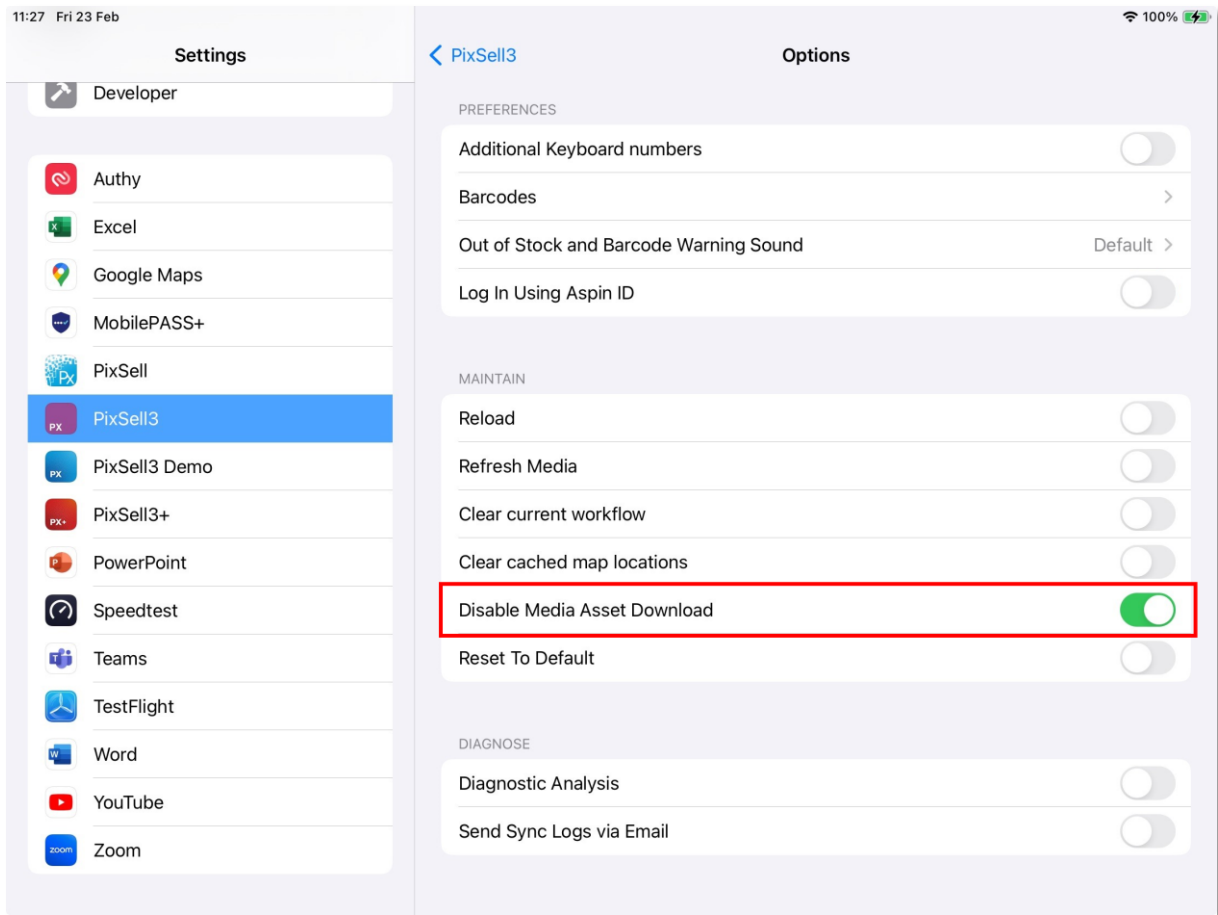
You can now transfer order lines from one device to another, even with no internet connection, for example to hand over orders to colleagues at exhibitions. With an order open and containing products, the 3 dot action menu at the top right of the order lines contains a new 'Share current order' option. If a colleague opens a blank order for the same customer, their menu will show a 'Receive colleague's order' option. They can then make themselves available to receive order lines, and the sending device can press the 'Find Colleagues' toggle to find them. The product codes and quantities are then transferred across, and can be imported with just a couple of taps using the Fast Lines functionality.



Description	Comment
Type	New feature
Other data	No additional data required
Deployment	This is available to everyone

1.3 Option to disable the download of media assets

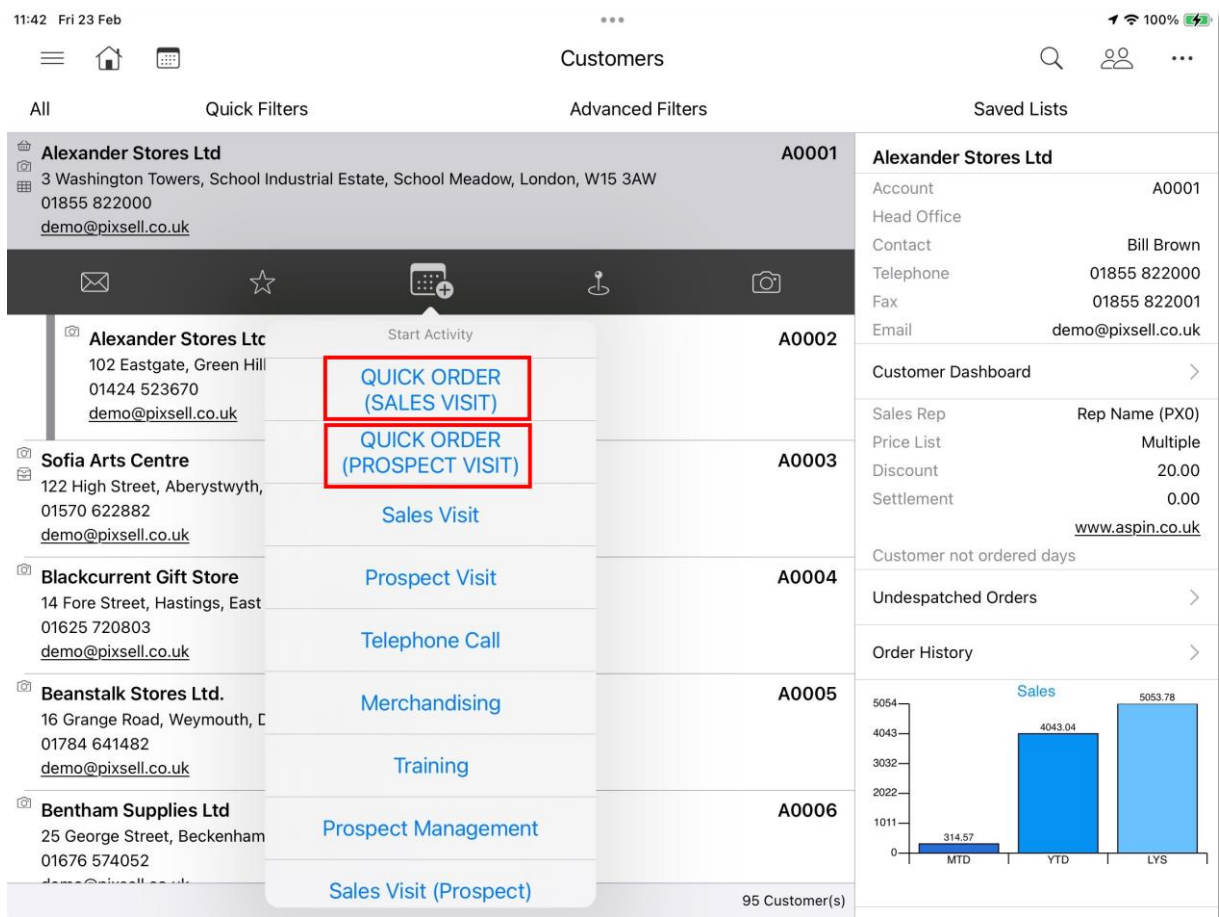
The options of the PixSell 3 app in the device settings contain a new 'Disable Media Asset Download' toggle. When turned on, the app will no longer download presentation screen assets, or product images or videos. This may be useful if your device is running low on storage.



Description	Comment
Type	New feature
Other data	No additional data required
Deployment	This is available to everyone

1.4 Improvements to Quick Orders

When using the Activity module, you have the option to define Quick Orders against some of the activity types, so that you're taken straight to the order screen with the activity being created in the background with no other input from you. To make it clearer that Quick Orders are not just another activity type but have a different function, they are now at the top of the menu, and in capital letters. 'QUICK ORDER' also shows on a separate line, with the activity type that would be created in the background showing on the line below in brackets. Finally, it is now possible to configure a notes field on the Quick Order's header that will copy the notes into the Activity that is created in the background.



Description	Comment
Type	Improvements
Other data	No additional data required
Deployment	Requires the Activity module, the Notes fields requires a small change to the configuration



1.5 Re-design of the Activity planning page to make it clearer

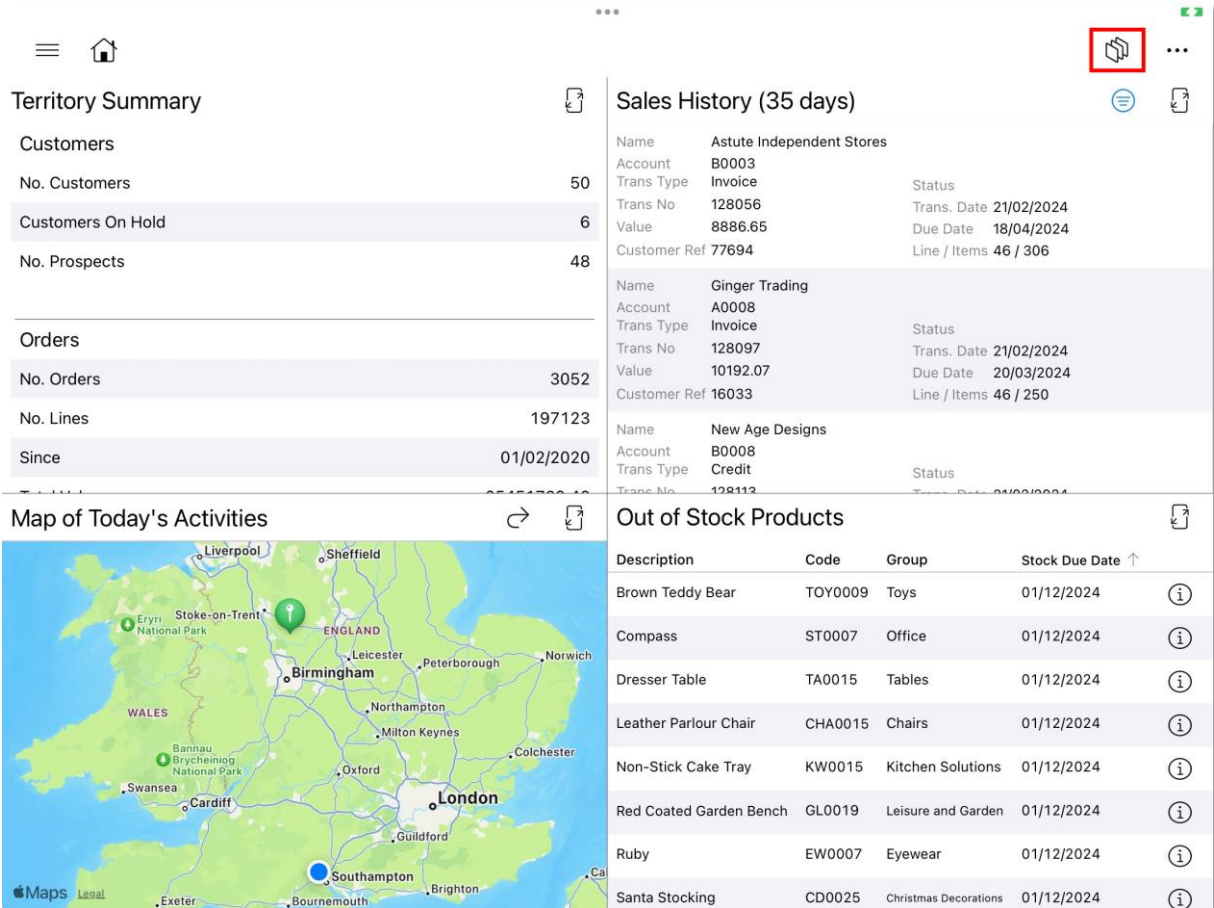
The Activity planning page now has a grey background, to bring it in line with activities in progress. The title of the window at the top is now the customer name, and the 'Start Activity' button has been moved to its own permanent position in the bottom right corner.

The screenshot shows a mobile application interface for planning an activity. At the top, there is a header bar with 'Cancel' on the left, 'Alexander Stores Ltd' in the center (highlighted with a red box), and 'Done' on the right. Below the header, the form is organized into sections: 'Activity Type' with a dropdown menu showing 'Sales Visit'; 'Account' with the value 'A0001'; 'Name' with the value 'Alexander Stores Ltd'; 'Location' with a text field containing '3 Washington Towers, School Industrial Estate'; 'Sales Rep' with the value 'LT1'; 'Start' with a date and time picker showing '24/02/2024, 09:00'; and 'End' with a date and time picker showing '24/02/2024, 10:00'. There are two text input fields for 'Notes' and 'Notes 2'. At the bottom, there is a white bar with a 'Delete' button on the left and a 'Start Activity' button on the right (highlighted with a red box).

Description	Comment
Type	Improvements
Other data	No additional data required
Deployment	Requires the Activity module

1.6 Report filters refinements

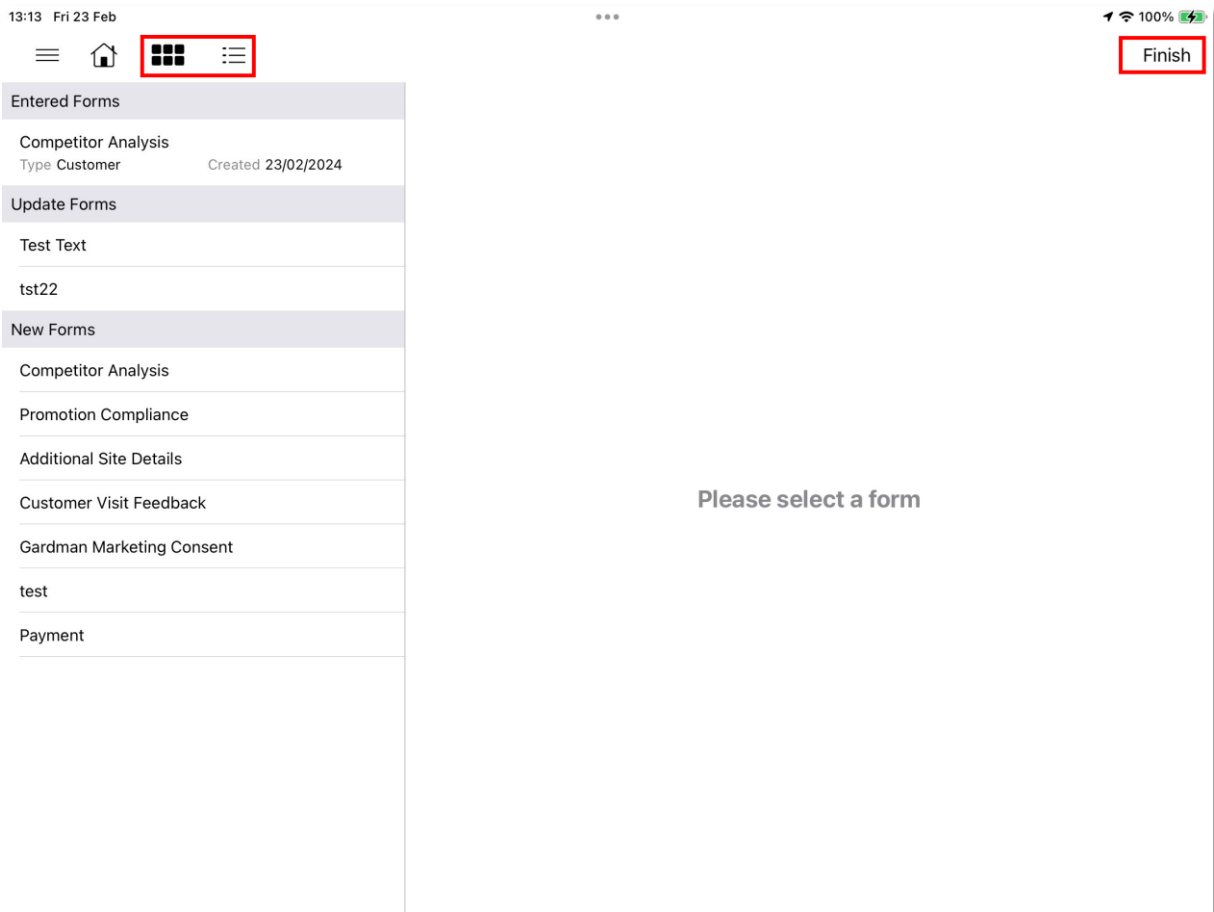
The report filters have been refined to make them clearer and easier to use. The Shared Filters button now has its own new icon to differentiate it from the individual Report Filter button, and it will now only display if viewing multiple dashboard panels and one of them uses a shared filter. If not, the individual reports will include the necessary shared filters in their own filter selection page.



Description	Comment
Type	Improvements
Other data	No additional data required
Deployment	Requires the Sales Intelligence module

1.7 New buttons for the Forms module

The Forms module contains buttons to go to the Catalogue and Product List in the top left, as per other modules. In the top right, as long as no form is currently being edited, you will now see a 'Finish' button. The idea is you can press it when you've finished entering a form or multiple forms, and then be returned either to the Out Tray, or to the Activity page if using activities, so you can see your completed form(s).

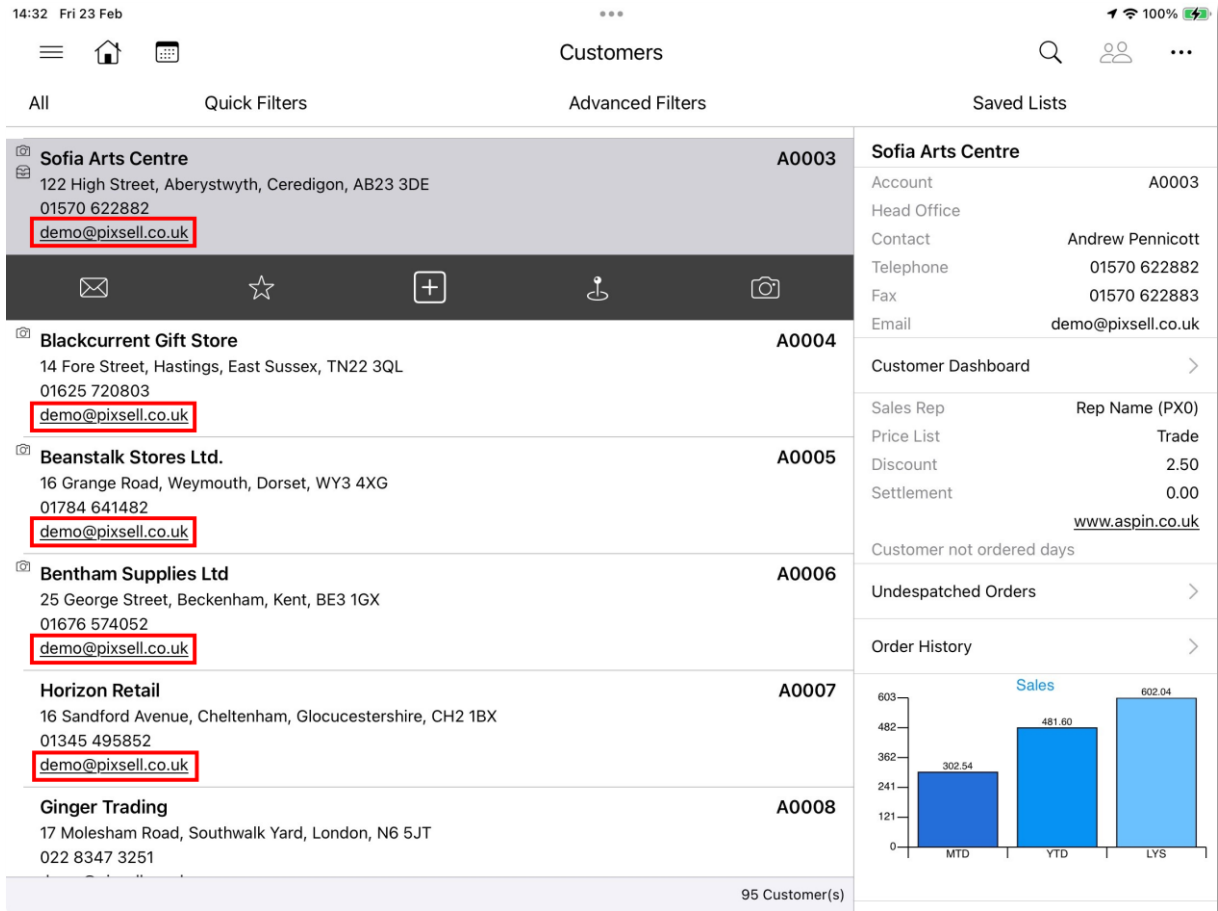


Description	Comment
Type	Improvements
Other data	No additional data required
Deployment	Requires the Forms module



1.8 Email addresses in the list of customers can now be tapped directly

Rather than tapping the email button underneath the selected customer, you can now also tap the email addresses themselves for any customer to start an email to that address.



Description	Comment
Type	Improvements
Other data	No additional data required
Deployment	This is available to everyone

1.9 Other Improvements

- The 'Fast Lines + OCR' page is now full screen to make it easier to use and to avoid accidental tapping outside the view which closes it, making data loss a possibility.
- The 'New Button' alerts used to advise users of new buttons in PixSell has been changed so that it only shows once a day, and can be dismissed with a 'Don't Show Again' option. This will also persist across multiple devices sharing the same iCloud account.
- Missed Activities are now filtered in the same way as other activities, so for example you can see them by week rather than always seeing all of them.

1.10 Bug Fixes

- The Catalogue views were not always remembered when closing and reopening the app.
- If a report filter was changed while viewing the report, the view would not always refresh straight away to show the updated results.
- The Out Tray lines could occasionally be misaligned.
- When adding products to an order from the 'Never Ordered' or 'First Order Pending' collections, the items would disappear when completing the order.
- Addressed a few display issues when using dark mode.
- Some sporadic crashes have been fixed.

2 UPDATE HISTORY

Summary of features and changes included in recent PixSell 3 releases:

Version	Release date	Summary
3.34	January 2024	Bug fixes and maintenance.
3.33	December 2023	Bug fixes and maintenance.
3.32	December 2023	<ul style="list-style-type: none"> -Out Tray button to access the Sync History screen -Ability to locally store and use additional email addresses for customers -'Never Ordered' and 'First Order Pending' collections -Use of Alternate Minimum Multiple (alternate pack size) in the PixSell keypad -Product Details can now be accessed from the Link button -Updated look for the Dashboard's Territory Summary -Other Improvements -Bug Fixes
3.31	November 2023	Bug fixes and maintenance.
3.30	October 2023	<ul style="list-style-type: none"> -Catalogue Style button to switch between views -Product List enhancements to replace the Catalogue's vertical details view -New functionalities added to the Sync History screen -Improvements to Activities -Ability to share images from a presentation screen's slideshow -Other Improvements -Bug Fixes
3.29	September 2023	Bug fixes and maintenance.
3.28	September 2023	<ul style="list-style-type: none"> -'Return To Top' option in the Catalogue and Product List -Enhancements to the planning of multiple Activities -Other Improvements -Bug Fixes
3.27	August 2023	<ul style="list-style-type: none"> -'Exact Match' searches -Copying and pasting the current Transaction Reference -Formatting of HTML attributes from the SkooCloud PIM -Other Improvements -Bug Fixes
3.26	July 2023	<ul style="list-style-type: none"> -The catalogue filter menus will now auto-scroll to the currently selected single filter -Activities with only deleted transactions can now be deleted again, with a message explaining the transactions will be destroyed -Support of international tax schemes (e.g. Eco-Tax) -Other Improvements -Bug Fixes

3 BEFORE YOU UPGRADE

3.1 Note to PixSell 3 administrators

Whilst we make every effort to thoroughly test each new release, there is always scope that upgrading without testing may have an adverse impact on your business processes.

Our advice is that you review this version before instructing users to upgrade. This will ensure minimal interruption to your PixSell 3 services.

3.2 Testing advice & best practice

- i) Please disable the automatic update of Apps from the App Store on all devices using the PixSell 3 application in a live environment.
- ii) We would recommend that any new release is thoroughly tested before rolling out all devices by processing examples transactions that confirm to your most common workflows – for example:

Upgrade a single device and process a transaction that applies:

- Line discounts
- Order discounts
- Suggested orders
- Duplicate orders
- Promotions
- Multi-language/Multi-currency variants
- Planned re-orders and In-store counts

If you have any queries, or require any further information, please contact Aspin support.

3.3 Contacting Aspin Management Systems

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