PixSell 3

iPad & iPhone product catalogue and sales order app



What's new in version 3.35





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1 UPDATES

1.1 Enhancements to the 'Customer Email Addresses' screen

When saving additional contacts with email addresses against a customer (which can be used when sending transaction confirmation PDFs/CSVs), you now have the option to enter additional information up to 255 characters, which can be anything like notes or a phone number. This Extra Information field can be edited and searched against, in the same way as the Name and Address fields. The tick button to save your changes has also been changed to a 'Save' button to make it clearer. Note that this button only appears once a name and a valid email address have been entered.

10:52 Fri 23 Feb		•••			1 🗢 100% 🛃
	Close	Customer Email Addresses		Q	··· 65
All Qu	O Coorte			ved Lists	
demo@pixsell.co.uk	Q Search				
eniger maanig	\otimes		í		A0009
17 Molesham Road, South 022 8347 3251 demo@pixsell.co.uk	S Smith	ssmith@propsltd.com	Save		Dave Irish
Props Ltd.	Extra information (optional)		0/255		
Unit 27, Astom Ind. Estate				den	
01597 820195 demo@pixsell.co.uk	James Green	igreen22@propsltd.com	鼠	oard	>
				1	
	07653817212				
Chains Etc.					2.50
25 Sherbrooke Road, Stra 01689 266688	Linda Eastwood	leastwood@gmail.com	団	Y	www.aspin.co.uk
demo@pixsell.co.uk				dered days	
Smith Baxter Ltd 12 Brownton Road, Lough	Linda is the store manager			orders	>
01307 607985 demo@pixsell.co.uk	Close Customer Email Addresses Q. Search Sout S Smith Estate d, Stre Lough Lough K K Cose Customer Email Addresses Q. Search S Smith S Smith				
Homestyle					777.28
25b Commercial Street, E				621.84	
023 8650 0994					
demo@pixsell.co.uk					
East Brothers					
3 Market Street, Hastings				1 110	1 110 1
		95 Customer(s)			

Description	Comment
Туре	Improvements
Other data	No additional data required
Deployment	This is available to everyone

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1.2 Ability to transfer order lines from one device to another

You can now transfer order lines from one device to another, even with no internet connection, for example to hand over orders to colleagues at exhibitions. With an order open and containing products, the 3 dot action menu at the top right of the order lines contains a new 'Share current order' option. If a colleague opens a blank order for the same customer, their menu will show a 'Receive colleague's order' option. They can then make themselves available to receive order lines, and the sending device can press the 'Find Colleagues' toggle to find them. The product codes and quantities are then transferred across, and can be imported with just a couple of taps using the Fast Lines functionality.

11:10 Fri 23 Feb		•••			1 🗟 1	100% 🗭
Name	\otimes	Alexander Stores Ltd	í	000 ד		Finish
Alexander Stores Ltd	Alexander Stores Ltd: 3 Lines		Find Colleagues			
A0001 Customer Reference	Order Lines			ches e 175.000 e 140.00		
Order Type	Product Code		WA0017	wear e 21.000		
Order	Quantity		1	e 16.80		
Price List	Product Code		EW0023			
Multiple	Quantity		1	s Tableware e 6.000		
more	Product Code		TW0006	e 19.20		
Address Alexander Stores Ltd	Quantity		4			
3 Washington Towers School Industrial Estate School Meadow London W15 3AW						
Delivery Address						
Alexander Stores Ltd 3 Washington Towers School Industrial Estate School Meadow London W15 3AW						
Delivery Date						
23/02/2024		/				

Description	Comment
Туре	New feature
Other data	No additional data required
Deployment	This is available to everyone

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1.3 Option to disable the download of media assets

The options of the PixSell 3 app in the device settings contain a new 'Disable Media Asset Download' toggle. When turned on, the app will no longer download presentation screen assets, or product images or videos. This may be useful if your device is running low on storage.

11:27 Fri 23 Feb			奈 100% 🛃
Settings	Version A PixSell3	Options	
Developer	PREFERENCES		
	Additional Key	ooard numbers	
Nuthy	Barcodes		>
Excel	Out of Stock ar	nd Barcode Warning Sound	Default >
Soogle Maps	Log In Using As	spin ID	
MobilePASS+	0		
PixSell	MAINTAIN		
PixSell3	Reload		
PixSell3 Demo	Refresh Media		
PixSell3+	Clear current w	orkflow	
PowerPoint	Clear cached n	nap locations	
Speedtest	Disable Media	Asset Download	
📫 Teams	Reset To Defau	lt	
L TestFlight			
word	DIAGNOSE		
YouTube	Diagnostic Ana	lysis	
zoom	Send Sync Log	s via Email	
_			

Description	Comment
Туре	New feature
Other data	No additional data required
Deployment	This is available to everyone

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1.4 Improvements to Quick Orders

When using the Activity module, you have the option to define Quick Orders against some of the activity types, so that you're taken straight to the order screen with the activity being created in the background with no other input from you. To make it clearer that Quick Orders are not just another activity type but have a different function, they are now at the top of the menu, and in capital letters. 'QUICK ORDER' also shows on a separate line, with the activity type that would be created in the background showing on the line below in brackets. Finally, it is now possible to configure a notes field on the Quick Order's header that will copy the notes into the Activity that is created in the background.

1:42 Fri 23 Feb						1 🗢 100% 🛃
			Customers		C	2 22
All G	Quick Filters		Advanced Filters		Saved Lis	ts
Alexander Stores Lto 3 Washington Towers, S 01855 822000 demo@pixsell.co.uk		ate, School Meadow, Lon	idon, W15 3AW	A0001	Alexander Stores Ltd Account Head Office Contact	A0001 Bill Brown
			Ĵ	Ô	Telephone Fax	01855 822000 01855 822001 demo@pixsell.co.uk
102 Eastgate, Gro 01424 523670	(SALES VISIT)		A0002	Customer Dashboard	>	
demo@pixsell.co Image: Sofia Arts Centre Image: Sofia Arts Centr	(P	QUICK ORDER ROSPECT VISIT)	_	A0003	Sales Rep Price List Discount Settlement	Rep Name (PX0) Multiple 20.00 0.00
01570 622882 demo@pixsell.co.uk Blackcurrent Gift Sto	ore	Prospect Visit		A0004	Customer not ordered da	www.aspin.co.uk
14 Fore Street, Hasting: 01625 720803 <u>demo@pixsell.co.uk</u>		Telephone Call			Undespatched Orders Order History	>
Beanstalk Stores Ltd 16 Grange Road, Weym 01784 641482		Merchandising		A0005	5054 Sales 4043- 404	43.04
demo@pixsell.co.uk		Training			3032— 2022—	
Bentham Supplies L 25 George Street, Beck 01676 574052	Drov	spect Management		A0006	1011- 0	TD I LYS
dama@aivaall.aa.uk	Sal	es Visit (Prospect)		95 Customer(s)		

Description	Comment
Туре	Improvements
Other data	No additional data required
Deployment	Requires the Activity module, the Notes fields requires a small change to the configuration

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1.5 Re-design of the Activity planning page to make it clearer

The Activity planning page now has a grey background, to bring it in line with activities in progress. The title of the window at the top is now the customer name, and the 'Start Activity' button has been moved to its own permanent position in the bottom right corner.

		1	%
Cancel	Alexander Stores Ltd	Do	one
Activity Type			
Sales Visit			>
Account A0001			
Name Alexander Stores Ltd			
Location			
3 Washington Towers, School Industrial Estate			_
Sales Rep LT1			
Start			
24/02/2024, 09:00			>
End			
24/02/2024, 10:00			>
Notes			
Notes 2			
Delete		Start Activity	

Description	Comment
Туре	Improvements
Other data	No additional data required
Deployment	Requires the Activity module



1.6 Report filters refinements

The report filters have been refined to make them clearer and easier to use. The Shared Filters button now has its own new icon to differentiate it from the individual Report Filter button, and it will now only display if viewing multiple dashboard panels and one of them uses a shared filter. If not, the individual reports will include the necessary shared filters in their own filter selection page.

≡ ♠	•	• •			5	
Ferritory Summary	لي الم	Sales History	(35 days)		(F)	۲. ۲
Customers No. Customers	50	Name Astute Account B0003 Trans Type Invoice	Independent Store	Status		
Customers On Hold No. Prospects	6 48	Trans No 128056 Value 8886.6 Customer Ref 77694		Trans. Date 21/02/2024 Due Date 18/04/2024 Line / Items 46 / 306		
Orders No. Orders	3052	Account A0008 Trans Type Invoice Trans No 128097 Value 10192.0	7		/03/2024	
No. Lines Since	197123 01/02/2020	Customer Ref 16033 Name New Ag Account B0008 Trans Type Credit Trans Ne 129112	ge Designs	Line / Items 46 Status	/250	
Map of Today's Activities $ ightarrow [$		Out of Stock F				لہ پ
		Description Brown Teddy Bear	Code TOY0009	Group Toys	Stock Due Date 1	í
o Birmingham	Norwich	Compass Dresser Table	ST0007 TA0015	Office Tables	01/12/2024	í í
WALES Northampton Milton Keynes	Colchester	Leather Parlour Chair	CHA0015	Chairs	01/12/2024	ĺ
Brycheining National Park Swansea		Non-Stick Cake Tray	KW0015	Kitchen Solutions	01/12/2024	í
o Condon		Red Coated Garden B		Leisure and Garden	01/12/2024	í
		Ruby	EW0007	Eyewear	01/12/2024	í

Description	Comment
Туре	Improvements
Other data	No additional data required
Deployment	Requires the Sales Intelligence module

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1.7 New buttons for the Forms module

The Forms module contains buttons to go to the Catalogue and Product List in the top left, as per other modules. In the top right, as long as no form is currently being edited, you will now see a 'Finish' button. The idea is you can press it when you've finished entering a form or multiple forms, and then be returned either to the Out Tray, or to the Activity page if using activities, so you can see your completed form(s).

13:13 Fri 23 Feb	
	≣
Entered Forms	
Competitor Analysis Type Customer	Created 23/02/2024
Update Forms	
Test Text	
tst22	
New Forms	
Competitor Analysis	
Promotion Compliance	
Additional Site Details	
Customer Visit Feedback	
Gardman Marketing Co	nsent
test	
Payment	

Description	Comment
Туре	Improvements
Other data	No additional data required
Deployment	Requires the Forms module



1.8 Email addresses in the list of customers can now be tapped directly

Rather than tapping the email button underneath the selected customer, you can now also tap the email addresses themselves for any customer to start an email to that address.

14:32 Fri 23 Feb	***	1 🗢 100% 💋
	Customers	Q 22
All Quick Filters	Advanced Filters	Saved Lists
[©] Sofia Arts Centre	A00	3 Sofia Arts Centre
122 High Street, Aberystwyth, Ceredigon, AB23 3DE 01570 622882		Account A0003 Head Office
demo@pixsell.co.uk		Contact Andrew Pennicott
		Telephone 01570 622882
\boxtimes \overleftrightarrow +	Ł Ó	Fax 01570 622883
Blackcurrent Gift Store	A00	Email demo@pixsell.co.uk
14 Fore Street, Hastings, East Sussex, TN22 3QL 01625 720803	AUU	Customer Dashboard >
demo@pixsell.co.uk		Sales Rep Rep Name (PX0)
[©] Beanstalk Stores Ltd.	A00	Price List Trade
16 Grange Road, Weymouth, Dorset, WY3 4XG	A00	Z.50
01784 641482		Settlement 0.00
demo@pixsell.co.uk		www.aspin.co.uk Customer not ordered days
 Bentham Supplies Ltd 25 George Street, Beckenham, Kent, BE3 1GX 	A000	-
01676 574052 demo@pixsell.co.uk		Order History
Horizon Retail	A00	07 603 Sales 602.04
16 Sandford Avenue, Cheltenham, Glocucestershire, CH2 1BX		482
01345 495852 demo@pixsell.co.uk		362-302.54
Ginger Trading 17 Molesham Road, Southwalk Yard, London, N6 5JT 022 8347 3251	A00	241- 121- 0- MTD YTD LYS
	95 Custom	er(s)

Description	Comment
Туре	Improvements
Other data	No additional data required
Deployment	This is available to everyone

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1.9 Other Improvements

- The 'Fast Lines + OCR' page is now full screen to make it easier to use and to avoid accidental tapping outside the view which closes it, making data loss a possibility.
- The 'New Button' alerts used to advise users of new buttons in PixSell has been changed so that it only shows once a day, and can be dismissed with a 'Don't Show Again' option. This will also persist across multiple devices sharing the same iCloud account.
- Missed Activities are now filtered in the same way as other activities, so for example you can see them by week rather than always seeing all of them.

1.10 Bug Fixes

- The Catalogue views were not always remembered when closing and reopening the app.
- If a report filter was changed while viewing the report, the view would not always refresh straight away to show the updated results.
- The Out Tray lines could occasionally be misaligned.
- When adding products to an order from the 'Never Ordered' or 'First Order Pending' collections, the items would disappear when completing the order.
- Addressed a few display issues when using dark mode.
- Some sporadic crashes have been fixed.



2 UPDATE HISTORY

Summary of features and changes included in recent PixSell 3 releases:

Version	Release date	Summary
3.34	January 2024	Bug fixes and maintenance.
3.33	December 2023	Bug fixes and maintenance.
3.32	December 2023	 -Out Tray button to access the Sync History screen -Ability to locally store and use additional email addresses for customers -'Never Ordered' and 'First Order Pending' collections -Use of Alternate Minimum Multiple (alternate pack size) in the PixSell keypad -Product Details can now be accessed from the Link button -Updated look for the Dashboard's Territory Summary -Other Improvements -Bug Fixes
3.31	November 2023	Bug fixes and maintenance.
3.30	October 2023	 -Catalogue Style button to switch between views -Product List enhancements to replace the Catalogue's vertical details view -New functionalities added to the Sync History screen -Improvements to Activities -Ability to share images from a presentation screen's slideshow -Other Improvements -Bug Fixes
3.29	September 2023	Bug fixes and maintenance.
3.28	September 2023	-'Return To Top' option in the Catalogue and Product List -Enhancements to the planning of multiple Activities -Other Improvements -Bug Fixes
3.27	August 2023	 'Exact Match' searches Copying and pasting the current Transaction Reference Formatting of HTML attributes from the SkooCloud PIM Other Improvements Bug Fixes
3.26	July 2023	 The catalogue filter menus will now auto-scroll to the currently selected single filter Activities with only deleted transactions can now be deleted again, with a message explaining the transactions will be destroyed Support of international tax schemes (e.g. Eco-Tax) Other Improvements Bug Fixes

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3 BEFORE YOU UPGRADE

3.1 Note to PixSell 3 administrators

Whilst we make every effort to thoroughly test each new release, there is always scope that upgrading without testing may have an adverse impact on your business processes.

Our advice is that you review this version before instructing users to upgrade. This will ensure minimal interruption to your PixSell 3 services.

3.2 Testing advice & best practice

- Please disable the automatic update of Apps from the App Store on all devices using the PixSell
 3 application in a live environment.
- ii) We would recommend that any new release is thoroughly tested before rolling out all devices by processing examples transactions that confirm to your most common workflows for example:

Upgrade a single device and process a transaction that applies:

- Line discounts
- Order discounts
- Suggested orders
- Duplicate orders
- Promotions
- Multi-language/Multi-currency variants
- Planned re-orders and In-store counts

If you have any queries, or require any further information, please contact Aspin support.

3.3 Contacting Aspin Management Systems

United Kingdom sales information	sales@aspin.co.uk
Australia and New Zealand sales information	info@aspin.com.au
Technical Information and support	support@aspin.co.uk

By phone (UK)	+44 (0)1794 500200
By phone (Australia)	+61 (0)7 3297 7425

Service Desk (UK) +44 (0)1794 500205

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